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User Manual

Autani CORE/Manager



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Table of Contents

1.	CORE/Manager Overview3										
	1.1.	Specifications for CORE/Manager	4								
	1.2.	Package Contents	4								
	1.3.	Regulatory Information	5								
	1.4.	1.4. Product Warranty									
2.	Syste	stem Overview6									
3.	Mou	nting Instructions									
	3.1.	Space Requirement	8								
	3.2.	Mounting the CORE/Manager onto a Wall	9								
	3.3.	Mounting the CORE/Manager onto a Ceiling	11								
	3.4.	Removing the CORE/Manager from Wall Plate	13								
4.	Hard	ware Connections	.14								
	4.1.	Connection to a Power	15								
	4.2.	Optional - Connecting an External Antenna Extension Kit	16								
5.	Com	missioning the CORE/Manager	20								
	5.1.	LED Ring Status	20								
	5.2.	Reset Button Functionality	21								
	5.3.	Selecting a Connection Method	22								
		5.3.1. Local Area Network (LAN) Access	24								
		5.3.1.1. Log In Over the LAN using Local IP address	24								
		5.3.1.2. Changing to a Static IP Address	25								
		5.3.2. Verifying the Remote Access Capability	27								
		5.3.3. Remote Access via the Worldwide Web	28								
		5.3.3.1. Create a New Account	29								
		5.3.4. First Time Login to EnergyCenter® through Remote Access Web Portal	31								
		5.3.5. Using a USB Stick to Configure Static Network Settings (Optional)	34								
	5.4.	Accessing EnergyCenter [®] and Commissioning Devices	36								
		5.4.1. Log In to Autani Portal and EnergyCenter [®]	36								
		5.4.2. Adding Devices for the First Time	37								
		5.4.3. Example: Label Devices and Assign Locations	39								
		5.4.4. Example: Select Device Settings (through Setup)	39								
		5.4.5. Example: Select Device Settings (through Details)	40								
		5.4.6. Example: Associate Sensors with Devices	41								
		5.4.7. Example: Create Groups	41								
		5.4.8. Example: Set Up Email Alert Notifications	42								
6.	Trou	bleshooting	.43								
Pag	e 2										

1. CORE/Manager Overview

The Autani CORE/Manager appliance is a rugged, industrial control processor that is the heart of innovative integrated energy management systems powered by EnergyCenter[®] software. The CORE/Manager coordinates all energy management functions utilizing autaniNet wireless, wired Ethernet, and optional wired connectivity to third party systems to securely manage building functions.

The compact Autani CORE/Manager receives input from environmental sensors, local controls, and metering devices throughout a facility. Based upon sensor input, schedule, local input, curtailment, and event information, adjustments to lighting, HVAC, fans, and plug load devices are managed in real time to minimize energy waste and maximize savings.

The Autani CORE/Manager is a shared appliance designed for use with all of Autani's EnergyCenter[®] products.



The major features of the CORE/Manager are:

- □ Remote monitoring and control of lighting, HVAC, fans, and plug load devices.
- □ Metering and demand response.
- □ Sensor data collection, monitoring, and reporting.
- □ Optional connectivity to BACnet systems.
- □ Easy installation and commissioning: simply mount, connect, power, and go!
- □ Secure 2.4GHz wireless communication with other network devices via autaniNet.
- □ Comprehensive data storage and analytics provide for optimal energy use and savings.
- □ Scalable system can manage a single building up to an entire campus.
- □ Graphical view of real-time and historical energy use provides actionable information to users.

1.1. Specifications for CORE/Manager

AVAILABLE MODELS

- □ Mounting: Wall, Ceiling, or Table-top
- Storage: mSATA SSD
- Endpoint Capacity: ~120, additional endpoints can be added via Autani CORE/Manager add-ons
- Operating System: Secure Linux-based variant

POWER SUPPLY

- □ Voltage: 120VAC input / 12VDC output
- Power: 13 watts max.

I/O SUPPORT

- LAN: 1x10/100/1000 Ethernet, TCP/IP v4
- USB: 1 USB 2.0 and 1 USB 3.0 host interfaces

PROTOCOLS

- □ Wireless: 802.15.4 with mesh networking
- □ Ethernet: HTTP/HTTPS
- Security: Internal firewall, isolated wireless and internal processors
- UDP: 59370, 59371, 54261
 TCP: 443

 (required for remote access, outbound secured VPN connection).

RADIO NETWORK (autaniNet)

- IEEE 802.15.4-2003 2.4GHz ISM
- □ Range: Up to 1500' LOS transmit/receive

ENVIRONMENT

- Operating Temperature: 10° to 40° C
- Storage Temperature: -25° to 65° C

RECOMMENDED WEB BROWSERS

- Google Chrome
- Mozilla Firefox

1.2. Package Contents

- □ Autani CORE/Manager
- Wall Plate
- Back Plate
- □ 12V Power Supply

PHYSICAL

- Dimensions (HxWxD): 7.85"x7.81"x1.97"
- Color: Autani White/Black
- Weight: 1.6 lbs (0.7 kg)



INFORMATION LABELS

Located inside the device; remove the top cover to see.



- 10' Ethernet Cable
- Mounting Screws
- Documents: User Manual, License Key sheet

1.3. Regulatory Information

CORE/Manager, this device contains:

- FCC ID: V8NZRB1000152
- IC: 7737A-ZRB1000152

15.105 statement (for digital devices)

NOTE: This equipment has been tested and found to comply with the limits for a Class B digital device, pursuant to part 15 of the FCC Rules. These limits are designed to provide reasonable protection against harmful interference in a residential installation. This equipment generates, uses and can radiate radio frequency energy and, if not installed and used in accordance with the instructions, may cause harmful interference to radio communications. However, there is no guarantee that interference will not occur in a particular installation. If this equipment does cause harmful interference to radio or television reception, which can be determined by turning the equipment off and on, the user is encouraged to try to correct the interference by one or more of the following measures:

- Reorient or relocate the receiving antenna.
- Increase the separation between the equipment and receiver.
- Connect the equipment into an outlet on a circuit different from that to which the receiver is connected.
- Consult the dealer or an experienced radio/TV technician for help.

1.4. Product Warranty

3-year limited warranty from Autani. For further information, please refer to terms and condition on www.autani.com.

Autani Support.

Phone: 443.320.2233 x2 Address: 7001 Columbia Gateway Drive, Suite 210, Columbia, MD 21046 USA Support / Commissioning Services: support@autani.com

Autani Sales

Phone: 443.320.2233 x1 Sales/Quotations: sales@autani.com, quotes@autani.com General Inquiries: information@autani.com

Hours of Operations: Monday to Friday, 9am to 5pm, Eastern Standard Time





3. Mounting Instructions

The Autani CORE/Manager can be mounted to a ceiling tile or wall and should be mounted within a range of 1000 feet line of sight to the controlling/communication devices, and near a 120VAC wall outlet. When using fixture controllers with the CORE/ Manager, please consult with Autani support to determine the distance between edge devices and the CORE/Manager, as these ranges may vary based on the edge device that is used.

NOTE: The CORE/Manager should NOT be installed near any type of heat sources. Specifically, heating systems or areas that are receiving direct sunlight for the majority of the day.

3.1. Space Requirement

The CORE/Manager should be mounted with minimum clearances for ventilation and signal transmission, as shown below.



3.2. Mounting the CORE/Manager onto a Wall

- 1. Position the wall plate on a wall and mark the four mounting holes. Remove the wall plate and pre-drill the mounting holes.
- 2. Insert wall anchors into the mounting holes and position the wall plate to align with the mounting holes.
- 3. Insert the screws through the wall plate into the mounting holes. Tighten the screws.







3.3. Mounting the CORE/Manager onto a Ceiling

- 1. Position the wall plate on a ceiling tile and mark the four mounting holes. Remove wall plate and pre-drill the mounting holes.
- 2. Position the wall plate on front of ceiling tile and back plate on back of ceiling tile, aligning the mounting holes.
- 3. Insert the screws through the wall plate, ceiling tile, and back plate. Tighten the screws.





3.4. Removing the CORE/Manager from Wall Plate

1. To remove the CORE/Manager from the wall plate, press the release tab inward on the wall plate, and then slide the CORE/Manager up.









Page | 14

4.1. Connection to a Power

2. Connect a power source to the CORE/Manager. There are two options: direct power and POE.



Surge and Battery Protection Recommended.

NOTE: The CORE/Manager will power ON the moment power is supplied. In cases where this is not desired, it is recommended to do a safe power-down. Press and release RESET button and wait around 15 seconds until the LED ring goes dark. For more information on the status of LED ring, refer to section *5.1. LED Ring Status*.

DIRECT POWER

Connect the provided AC/DC power adapter or similar device to the 12VDC port. **NOTE**: It is recommended to install the CORE/Manager with a UPS (Uninterrupted Power Supply) near a grounded, 120VAC wall outlet.



POWER OVER ETHERNET (POE)

The CORE/Manager can be powered using a network switch, POE injector, and an Autani sourced POE splitter. Below are two examples illustrating the connection options with the POE method.

Example 1 :

120VAC wall outlet ightarrow Network Switch with POE ightarrow POE Splitter ightarrow CORE 12VDC port + Ethernet





120VAC wall outlet \rightarrow Network Switch \rightarrow POE Injector \rightarrow POE Splitter \rightarrow CORE 12VDC port + Ethernet



NOTE: Using the POE method eliminates the need for an AC outlet near the CORE/Manager and is used in place of the provided AC/DC power adapter.

4.2. Optional - Connecting an External Antenna Extension Kit

1. Before initiating the connection, shutdown the core manager by pressing the Reset button once. Wait 15 sec for the Red spinning to go Dark.







3. The CORE/Manager has two ports available for external antennas. The first port EXT-A is for connecting External Antenna, using Extension cable kit (CAT5E, 60753-01).



i. To connect the Extension cable, remove the Label on the CORE/Manager EXT-A port.



ii. Connect one end of the Extension cable to External Antenna, and the other end to a CAT5E Cable.



iii. Connect the CAT5E cable to CORE/Manager, as shown in the below illustration.



iv. Once the extension cable is connected, press the reset button to start the Core.



v. **Startup Phase**: The LED ring will start spinning GREEN clockwise when power is applied.



 After all the connections are made, install the front cover on the CORE/Manager. Press lightly on both sides of the cover to allow the snap-fit pieces to insert into the CORE/Manager base.



5. Commissioning the CORE/Manager

5.1. LED Ring Status

- 1. Ensure all the connections are made before commissioning the CORE/Manager (as explained in the previous section).
- 2. The LED ring will confirm by displaying a green breathing pattern. The below illustrations describe what each color pattern on the LED ring indicates.
 - **Power-up Phase**: The LED ring will start spinning GREEN clockwise when power is applied.



- Breathe Green: Limited to the first 2 minutes after successful start-up.
- Network Issue: If a network issue is detected at start-up, it will be indicated for up to 5 minutes. There are 3 distinct indications of a possible network issue.

No LAN Connection: The LED ring will show one-quarter WHITE.

(a) ...

No WAN Connection: The LED ring will show one-half WHITE.



No Remote Connection to autani.net (or www.mywebcomfort.net): The LED ring will show three-quarters WHITE.



 The LED ring goes dark 2 minutes after successful boot or up to 5 minutes after boot with network issue.



Shutdown Process: The LED ring will spin RED counter clockwise (takes ~15 seconds).

5.2. Reset Button Functionality

The Reset button on the CORE/Manager is a power switch located inside the CORE/Manager. The reset button can be used in the following situations.

- When the network connection method to the CORE/Manager is changed, the CORE/Manager should be completely shut down and rebooted using the Reset button.
- When the system is locked or unresponsive.
- When the CORE/Manager is physically relocated.

Remove the front cover on the CORE/Manager to use the Reset button. The Reset button is actuated through the hole using a straightened paperclip or similar object.

- In most cases, a short-press will trigger the OS activity to shut down the CORE/Manager if it is ON.
- A short-press will cause a "powered but turned-off" CORE/Manager to start. This
 operation is in lieu of disconnecting and reconnecting the power source to cause an
 automatic start.

Unique/Special Operation

A long-press will force the CORE/Manager to turn OFF. This is not a recommended operation unless the device fails to respond to a short-press after 60 seconds and should be used in lieu of disconnecting power to force a shut down.



5.3. Selecting a Connection Method

There are two options available to connect the CORE/Manager to a system.

- 3. Local Area Network (LAN) Access Only
 - In this mode, the CORE/Manager is placed on a Local Area Network (LAN) only and does not have access to Autani's cloud-based services. This configuration will not support remote access to your facility, nor will Autani personnel be able to directly connect to your devices to help troubleshoot with support issues. Data is not backed up off-site.
- 2. Internet-Based Remote Access via the Worldwide Web
 - In this setup, you can remotely manage your facility via the www.autani.net (or www.mywebcomfort.net). All changes are automatically backed up, and Autani personnel can connect to a system at your request to assist in remote troubleshooting.

Assess your need for features that are dependent on the way the Autani CORE/Manager is connected and select your connection method.

NOTE: After being configured, the Autani CORE/Manager monitors and manages the system with or without a network or computer connection. A network or computer connection is required to configure the system, edit settings, and for users to monitor the system.

Features	Remote Access (via the Web) ¹	Local Area Network (LAN) Access ¹
Access Autani CORE/Manager from anywhere	۲	
Access Autani CORE/Manager from inside your firewall (on-site or VPN)	۲	۲
 Off-site customer support can: View your system Issue over-the-air commands to help resolve some issues 	۲	
View multiple Autani CORE/Managers from a single interface	۲	
E-mail notification of alerts (user- defined, system errors and system warnings)	۲	۲
Off-site backups	۲	

Table 1: Designated Features

¹ By default, the Autani CORE/Manager uses a DHCP-assigned IP address when connected to a LAN.

NOTE: After you have accessed the EnergyCenter[®] software, you have the option to set a static IP address (refer to 5.3.1.2 Changing to a Static IP Address).

Use Table 2 to determine the requirements for your selected connection method and obtain the needed items and information. For more information, contact your IT Administrator.

Table 2: Requirement

Requirements	Remote Access (via the Web)	Local Area Network (LAN) Access
 Internet access: One of the following ports are open on the LAN and exposed to the Internet: UDP 54261, 59370, or 59371 TCP 443 	۲	
LAN access with active Ethernet port	۲	۲
Ethernet cable	۲	۲
Web browser (Google Chrome & Mozilla Firefox)	۲	۲
MAC address of Autani CORE/Manager	۲	\odot
IP address of the Domain Name System (DNS) server (or one of the free DNS servers available on the web) ¹	۲	
IP address assigned to the Autani CORE/Manager	۲	۲
Mail server access for e-mail alerts	۲	۲

¹ More information is supplied in the applicable setup instructions on the back of this sheet.

The following sections will explain each connection method in detail. You will require your IT support in these steps.

5.3.1. Local Area Network (LAN) Access

In this method, the CORE/Manager is connected to a Local Area Network which is connected to other systems. The advantage of this method is that the system can be commissioned without remote access, even before Autani provisions the remote connectivity.



To connect to a LAN with a DHCP server:

- 1. Connect the Autani CORE/Manager Ethernet cable to an active Ethernet port on the LAN.
- The MAC address for the CORE/Manager is found under the cover. This may be referenced if the network administrator prefers to implement a DHCP Reservation on the network. (Remove the outer cover to see the MAC address/serial number on the product label placed inside the CORE/Manager.)
- 3. This information should be provided by the IT administer for the network. Alternatively the local IP address can be determined using a USB stick. (Refer to section 5.3.5. Using USB Stick to Configure. NOTE: The last line in the configuration file produced by the USB stick will contain the current local IP address of EnergyCenter[®].)

5.3.1.1. Log In Over the LAN using Local IP address

1. Enter local IP address (provided by your IT or from USB stick configuration file) in a supported web browser.

	💩 New Tab	× +		
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		Түре		
2.	Log in to the Er	nergyCenter [®] software.		
	EnergyCe	nter		
	В			
		EnergyCenter Appliance Login		
		User name: userid Password: ••••••		
		Login Reset		
Page	e 24			





4. For further instructions, refer to section *5.3.4. First Time Login to EnergyCenter®* through Remote Access Web Portal.

5.3.1.2. Changing to a Static IP Address

By default, the Autani CORE/Manager uses a DHCP assigned IP address when initially connected to a LAN. After accessing the Autani EnergyCenter[®] software, you have the option of setting a static IP address.

NOTE: Clarify static IP information with your IT Administrator prior to proceeding. Misconfiguration of any network settings may result in lost communications with the Autani CORE/Manager.

Obtain the following information from your IT Administrator:

- Static IP address
- Netmask
- Default gateway (IP address of the router)
- IP address of your DNS server or one of the free DNS servers

To assign a static IP address after initial setup, log in to EnergyCenter[®] and, refer to section *5.3.4 First Time Login to EnergyCenter*[®] through Remote Access Web Portal Alternatively, refer to section *5.3.5. Using a USB Stick to Configure Static Network Settings (Optional)*, then continue with the following instructions.

1. Click Settings > Device Setup > Network Settings.

Devices	Site	Contractor	System	Data Maintenance	Energy	Security	Device Setup				
Groups	Networ	k: S4SEDHIX (Channel: 25	Status: Network Up	Security: E	nabled Tru	Select				
Automation		This page allows	Welcor you to configu	me to the Device Se ure your appliance and co	tup Assista	ant s to its wireles	s network.				
Energy		Please choose an option below to get started:									
Alerts				Easy Setup							
Analysis		Add Device(s)		Wireless Routes		Network Sta	atus				
Settings		Replace Device	•	Wireless Settings		Network Set	tings				
Hel A Select		Demons Deview		Identife Denies (-)			Click				

- 2. Enter the following:
 - A unique and valid static IP address on the local network
 - A valid netmask
 - The default gateway
 - The IP address of your DNS server or use one of the free DNS servers

NOTE: To access the free, Google Public DNS Server, use one of the following IP Addresses: 8.8.8.8 or 8.8.4.4.

3. Click **Save** and wait approximately one minute for the static IP address change to take effect.



4. Enter the static IP address into the browser's address bar, and then press Enter.

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	АТуре	
	G Search the Web	\rightarrow

 Log in and resume the application. (Refer to 5.3.4. First Time Login to EnergyCenter® through Remote Access Web Portal)



NOTE: Make a note of the IP address for future reference.

6. After logging on to EnergyCenter[®], follow the instructions provided in 5.4. Accessing EnergyCenter[®] and Commissioning Devices.

5.3.2. Verifying the Remote Access Capability

The user can verify if their system can be remotely accessed by following the instructions below.

1. Select Settings > Device Setup > Network Status.

EnergyCenter BY AUTANI Remote Access Er													
8	Devices	Site	Contractor	System	Data Maintenance	Energy	Security	Device Setup					
÷	Groups	Network	Network: S4SEDHDX Channel: 25 Status: Network Up Security: Enabled Trust Center: No B Select es										
	Automation		Welcome to the Device Setup Assistant This page allows you to configure your appliance and connect devices to its wireless network. Please choose an option below to get started:										
R	Energy												
A	Alerts		Easy Setup										
Ы	Analysis						_						
×	Settings		Add Device	(s)	Wireless	Routes		Network Status					
0	H& A Select		Replace Dev	vice	Wireless	Settings		Network Settings					
	Log Off												
			Remove Dev	/ice	Identify D	evice(s)		Name Device(s)					
		N	View Wireless N	letwork	Wireless E	Bindings		System Restore					
0	Customer 🗸				Advanced Con	nmissionin	9	Device Configuration					

2. The Network Status screen appears, confirming access to the Internet and Remote Portal connection. (Refer to section *6. Troubleshooting*.)

ВТЛ	AUTANI Remote Access En							
Devices	Site Contractor System Data Maintenance Energy Security Device Setup							
Groups	Network: S4SEDHIX Channel: 25 Status: Network Up Security: Enabled Trust Center: No Allow Join: Yes Dev							
Automation	Network status							
Energy	Verifying your appliance has access to the Internet							
Alerts	Criecking Connection to the Reindle Portal Your appliance's local IP address is 192.168.1.250							
Analysis								
Settings								
1 Help	< Back to Device Setup							
Log Off								

5.3.3. Remote Access via the Worldwide Web

In this method, the CORE/Manager is connected to the Internet/Cloud through which the systems are configured. Follow the instructions in this section to perform the Remote Access Configuration. For any issues or problems related to remote access, please contact Autani support (http://www.autani.com/contact/). Below are illustrations showing how the CORE/Manager connects with different systems or networks.



NOTE: Before proceeding to the remote access configuration, you will need to verify that your system has the provision for remote access. Refer to section *5.3.2. Verifying the Remote Access Capability*.

To connect to a LAN with a DHCP server and then enable remote access:

 If your firewall is filtering outbound traffic, an outbound port forward will need to made between the local IP address of your CORE/Manager and www.autani.net (or www.mywebcomfort.net) using one of the following ports:

> UDP: 54261, 59370, or 59371 TCP: 443

NOTE: For more information, see your IT Administrator.

 Connect the Autani CORE/Manager Ethernet cable to an active Ethernet port on the LAN. NOTE: For more information, see your IT Administrator.

5.3.3.1. Create a New Account

- 1. Open the browser on your computer.
- 2. Go to www.autani.net (or www.mywebcomfort.net).
- 3. On the Autani login screen, click the Create a New Account link.



5. Enter user account and company information and as well as the MAC address/serial number. (Remove the outer cover to see the MAC address/serial number on the product label placed inside the CORE/Manager.)

NOTE: For multiple accounts associated with the same MAC address/serial number, contact Autani customer support.

- 6. Click the **Terms of Service** link, read the displayed text, and then click the **back** button on the address bar.
- 7. Select the **I agree to the Terms of Service** checkbox, and click **Next Step**. An email message will be sent to the email address for the user account.

		2	3	4
		User Account	C	ompany Information
	Email Address:	XXXXXXXXX@XXXX.com	Company Name:	XXXXXXXXXX
	First Name:	XXXXXXXXXX	Address Line 1:	XXXXXXXXXX
	Last Name:	XXXXXX	Address Line 2:	XXXXXXXXXX
	Choose a Password:	*****	City:	XXXXXXXXXX
ut A 7	Þ	Minimum of 8 characters in length	State:	Select State ~
	Re-enter Password:	******	Zip Code:	XXXXXXXXXX
	Word Verification:	Type the characters you see below.	Phone Number:	XXXXXXXXXX
		raffe		Autani Manager
		raffe	Serial Number:	AUTXXXXXXXXX
		Letters are not case-sensitive		Provide the serial number from one of your new Autani Manager appliances
Next	Step	I agree to the Terms of Service.		

8. Click on the link in the email message to activate your account.

9. Enable remote access.

- i. Click the login link.
- ii. Enter your email address and password, and then click Log in.
- iii. Select the Autani CORE/Manager with the MAC address in the premise name, and then click the **Enable Remote Access** button.
- iv. Click Yes to enable remote access.
- v. Read the End User License Agreement, and then click Yes to accept it.
- vi. Enter your email address and click **OK**. A confirmation email will be sent to you.
- vii. Click **OK** to close the Remote Access confirmation dialog box.
- viii. Click the link in the confirmation email message to complete the enabling of remote access.

10. Access an Autani CORE/Manager appliance.

Page | 30

5.3.4. First Time Login to EnergyCenter® through Remote Access Web Portal

- 1. Open the browser on your computer.
- 2. Enter https://www.autani.net/ in the address bar and press enter.
- 3. The login screen appears as shown below. Enter the credentials provided in the package, and click **Log in**.



 After a successful login, you will see a portal displaying your contract details and a Dashboard listing the premises associated with the contract. Click on the Launch link for your premise (system) to access it.

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Dashboard	Settin	gs								
	mation fro	m: 11/22/2019		to: 11/29/2019			Show/Hide Inc	dicators   Sh	iow/Hide Colu	mns
Status 🕈	Alerts	Premi	ise	Address		kWh	\$/kWh	SqFt	Live Link	
Active	<u>115</u>	Autani New Of	ffice - O	0073 7090 Columbia Gateway Drive	Three Po	73,886	0.18	0	Launch	^
Active	<u>0</u>	Electronic Wiza	ards	889 Main Street Suite 105		143	0.18	10,000	Launch	
Active	<u>31</u>	TAAL TECH - 0	00224DI	D4EE		0	0.00	0	Click A	
Active	<u>0</u>	166 DEV Office	e Front	- 00 7090 Columbia Gateway Drive	Three Po	0	0.00	0	Lau	~
O LIFLOUS										

**NOTE**: If the **Status** of the system does not go **Active**, then try to log in across the LAN and verify the *Network Status* page on the EnergyCenter[®]. Refer to sections *5.3.1. Local Area Network (LAN) Access* and *6. Troubleshooting.* 

- 5. Wait a few seconds for the Autani CORE/Manager to boot up. When the status is active, the system login screen appears.
- Log in to the EnergyCenter[®] software with the same credentials used for the Autani portal. (If win logging in through web portal (autani.net)).

<u>F</u> ile	<u>E</u> dit	<u>V</u> iew	Hi <u>s</u> tory	<u>B</u> ookmarks	<u>T</u> ools	<u>H</u> elp		
<b>Q</b> [®]	Energ	yCente	r - Login	×	+			
¢	) →	G	۵	[	i 🔒	https://www.autani.net/em-proxy/	◙	☆
F	ne	rσ	Cer	ter		Туре		

Enter the default user name and password, and then click Login.

- The default user name is **admin**.
- The default password is **password**.

Energy	/Center Appliance Login	
User name: Password:	admin	]
Login	Reset	
q	A Click	

7. Click **Get Started** on the Welcome to EnergyCenter[®] dialog.



8. Click **OK** on the Remote Access dialog.

Settings	Site Contractor		System	Data Maintenance	Energy	Security	Device Setup					
Log Off	Custon	ner Name:	Remote Access									
	Addres	ss Line 1:	A Remote a	ccess has been enabled.								
	Addres	ss Line 2:	may disal	ble the setting manually of								
	City:		Seruh In	retwork settings page.	ок —							
	State:		Sele	ct State 🗸 🗸	Click							
ge   32												

9. The **Change Password for admin account** dialog appears. Enter in a new password and click on **Save**.

Settings	Site Contractor System Data Maintenance Energy Security Device Sat Change Password for User Account: admin
Log Off	To change your password, please provide your current password.
	Username: admin
	Current password:
	New password:
	Confirm new password:
	Copyright © 2020 Autani, LLC. All Rights Reserved. Save Ca
	Phone Number:

- 10. Next, follow the instructions provided in *5.4. Accessing EnergyCenter® and Commissioning Devices*.
- 11. If the computer is disconnected from the Autani CORE/Manager, reconnect it for the designated features listed in *Table 1: Designated Features*.
- 12. Follow the instructions provided in *5.3.1.2.Changing to a Static IP Address* for checking the remote access.

### 5.3.5. Using a USB Stick to Configure Static Network Settings (Optional)

A USB stick can be used to produce and edit the configuration files. There are two USB ports available inside the CORE/Manager. Remove the top cover to access the USB ports.

**NOTE**: The height available for the USB stick insertion is around <2.5". A small form factor USB stick is recommended, otherwise an extension cable should be used for the regular USB stick.



- 1. Locate a small form factor USB stick that is formatted as FAT32 (typically the default).
- 2. If the USB drive has ever been used for this purpose previously, open it from a PC and ensure you delete the "autani-networking-cfg.txt" file before moving forward.
- 3. With the CORE/Manager powered and plugged into your local area network, insert the USB drive into one of the USB ports available inside the CORE/Manager.
- 4. Leave the USB stick inserted for 2 minutes.
- 5. Remove the USB stick and insert it into your PC.
- 6. Open the USB folder and locate the text file "autani-networking-cfg.txt" in the main directory.

- 7. Note that the last line of text in the file will provide the CORE/Manager's current IP address under DHCP.
- Using a text editor, the user can follow the instructions in the file to change the networking configuration between DHCP (default) and static. If switching to a static configuration, you must enter the IP address, subnet mask, default gateway, and primary DNS server.
- 9. Save the text file after making your edits and insert the drive back into the CORE/Manager while it is powered ON.
- 10. Wait two minutes with the USB stick inserted for the settings to apply.
- 11. Remove the USB stick, then perform a restart, after restarting, the Manager/CORE will now use the statically assigned IP settings. To change these settings back to DHCP repeat the steps above.

Note that the Autani Manger/CORE will not overwrite your text file. Make sure you delete the original file before reconfiguring the network OR verifying the current settings. To perform a controlled reboot, follow the instructions as below,

i. Remove the front cover on the CORE/Manager.



- Using a paper clip, press and release the Reset button once. Wait 60 seconds. The CORE/Manager is OFF when the LED ring on the front of the CORE/Manager is no longer lit.
- iii. Using a paper clip, press and release the Reset button once to restart the CORE/Manager.

### 5.4. Accessing EnergyCenter® and Commissioning Devices

### 5.4.1. Log In to Autani Portal and EnergyCenter®

1. Once a network connection is made, open a browser from your computer and log in to the Autani portal (https://www.autani.net/). Use the credentials provided in the package.



- After successfully logging in, you will see a customized portal displaying your contract details. There are two tabs available, **Dashboard** and **Settings**. The **Dashboard** is loaded by default with the premises associated with your login credentials, and the **Settings** tab will allow you to change your account details and password.
- 3. Within the Dashboard, click on the Launch link of the premise you wish to access.

Dallangcol	9			_	A Well	come Taal T	ach I (
Dashboard	Settin	igs		ų		come, ruar r	
Display Infor	mation fro	m: 11/22/2019 t	to: 11/29/2019		Show/Hide In	dicators   Sh	10w/Hide
Status 🕈	Alerts	Premise	Address	kWh	\$/kWh	SqFt	Live l
Active	<u>115</u>	Autani New Office - 0007	3 7090 Columbia Gateway Drive Three Po	73,886	0.18	0	Laur
Active	<u>0</u>	Electronic Wizards	889 Main Street Suite 105	143	0.18	10,000	Laur
Active	<u>31</u>	TAAL TECH - 00224DD4E	<u>E</u>	0	0.00	0	
							CIICK

4. Log in to EnergyCenter[®] with the same credentials used for the Autani portal.

B	YAUTANI		
	Energy	Center Appliance Login	
	Username: Password:	userid	
	Login	Reset	

5. The EnergyCenter® application is launched, displaying the **Devices** section by default.

Ene	ergyCen	ter										
											Remote Ac	cess Enable
	Devices	Dashboard	Therr	nostats	Lights	Sensors	Plug	js M	eters	Loads	Extenders	
<b>.</b>	Groups	Status Wireless Netwo	rk: 🔿	Thorn	estats: 2	2 Active	😠 Lia	hta: 6		6 A otivo	Computara: 0	0
	Automation	Device	es: 88 ns: 5	<ul> <li>Fans:</li> <li>Meter</li> </ul>	0 s: 1	<u>1 Active</u>	<ul> <li>Se</li> <li>Plu</li> </ul>	nsors: 31 gs: 1		31 Active 1 Active	✓ Loads: 0 ✓ VFDs: 0	
	Energy	Lighting										
A	Alerts	Occupar	ncy Rate:	0%				Lig	ghts On:	0%		
Ы	Analysis	HVAC										
×	Settings	Heating:	D		Idle:		100%				High Indoor Temp	erature: 10
1	Help	Cooling: Fan Only:	D		Fan On: Supplen	nental HVAC:	0% 0%				Low Indoor Temp Average Indoor	erature: 6
	Log Off	Idle:	2		Keypad	Locked:	0%				Outdoor Temperat	ture: 43

#### 5.4.2. Adding Devices for the First Time

 To begin adding devices to your system, on the left navigation bar, click Settings > Device Setup > Easy Setup and follow the instructions on the screen.



**NOTE**: For the first device addition, only the "Easy Setup" button will be active on the Device Setup screen.

2. The Step 1: Create a Network tab appears. Give a name to your network, and click Next.

Settings	Network:	Channel: 15   Status: Network Up	Security: Enabled   Tr	rust Center: No   Allow Join: No
Log Off	Setup Your Applianc	e Step 1: Create a Network	Step 2: Select Devices	Step 3: Review Step 4: Finis
	Type a name for yo Click next to add d	ur network. evices.		
	Name: S4SEDHIX	Туре		
	Security Enabled: 0	-		
	< Bac	k	Next>	Cancel

3. Select devices, review, and click Finish to end the process.

4. If the device is an Autani manufactured device with visible LEDs, color changes indicate the status of the device joining the network. Other third party devices will have different LEDs and different status actions.

LED Co	lor	Device Status Description							
	Red	When device is powered, it automatically searches for network.							
	Amber	Device has found an autaniNet network and is waiting for permission to join.*							
	Green	Device has been added to the network and is actively communicating.**							

- * A Wireless Relay Controller (WRC) blinks green rapidly (on/off twice a second).
- ** A WRC blinks green slowly (on one second/off one second). For more information, and indicators when in Standalone Mode, see the WRC Installation Guide.
- *** For third party devices, please reference the manufacture's documentation regarding "joining" indicators or procedures.

For the detailed instructions on using the EnergyCenter[®] software for each kind of device, refer to the **Help** section of the EnergyCenter[®] software.

B	Devices	User Guide	Licensing	About						
÷	Groups	User's Guid	e Module	tions	Step-by-Step Instructions					
<u>U U</u>	Automation		into run ppiloo		Setting up the autaniNet network     Configuring devices					
	Energy				<ul> <li>Creating groups of devices</li> <li>Creating events, schedules, overrides, and curtailments</li> <li>Using schedules, overrides, and curtailments</li> </ul>					
A	Alerts				<ul> <li>Generating alert e-mails</li> <li>Displaying energy consumption reports and graphs</li> </ul>					
Ы	Analysis	Custom Script	ing		Writing custom event rules using PRO					
×	Settings	StatCenter (HV	AC)		Configuring thermostats, occupancy sensors, and contact sens     Changing thermostat settings and sensor associations     Displaying historical temperature activities relaying the sensor					
		<u>LightCenter</u>			<ul> <li>Configuring lights and occupancy sensors</li> <li>Changing light settings and associating occupancy sensors</li> <li>Using light level controllers</li> <li>Displaying historical changes in a light's status (on/off) and cor</li> </ul>					
		MeterCenter			Monitoring metered consumption     Changing meter settings     Configuring pulse meters     Displaying historical consumption data					
		PLUS • <u>Plug Manag</u> • <u>Computer N</u> • <u>Load Manag</u>	lement lanagement gement		Controlling and monitoring wireless plug loads using Autani pr Using Autani load controllers Controlling computers via Autani power strips or the Autani PC Using computer keyboards as occupancy sensors Disnaving historical consummition data					

### 5.4.3. Example: Label Devices and Assign Locations

Select **Devices** from the left navigation bar. Click on the applicable tab for your device. From the list of devices, select your device and click on **Details**.

	Devices	Da	shboard	Thermostats	Fans	Lights	Sensors	Plugs	Meters	Extende	ers		
	Gr A Select	D	isplay Read	/ Readings from: 10/07/2019 to: 10/14/2019				B Selec	t	Show/Hid	le Energy		
•••		Met	ers										
Ē	Automation		Status	Location ≑		Meter			Consumption	Unit	Meter Type	Display	
	Energy		~										
			Active	Electrical Closet	BACne	t - PS12HD	D-C-N-N	0.00	0.000	kWh	Electric	$\checkmark$	
A	Alerts			Electrical Closet	<u>E50 Co</u>		ver and E	52.89	302.200	kWh	Electric		
La.	Analysis		Active	Default	E50 Co	mpa C	Select	0.00	0.000	kWh	Electric	$\checkmark$	
ш	Analysis		Active	Default	E50 Co	mpact Pov	ver an	0.04	0.200	kWh	Electric	$\checkmark$	
×	Settings		Active	Default	Pulse N	leter - AU	<u>184531</u>	0.00	0.000		Unknown		
a	Help												
			Setup	🧪 Details 👘	Hide	S Unhio	le						
	Log Off			Click		14 <4 P	age 1 of	f1 🕨 🕨	50 🗸			View 1 - 2 of	

The **Details** screen appears with the **General** tab selected. Edit the Name, Description, and Location of the device.

	Dashboard Thermostats Fans Lights Sensors Plugs Meters Extenders	
Groups	Meter: Electrical Closet (E50 Compact Power and Energy Meter - AU164610150)	× lerqy
Automation	General	spla
Energy	Name: E50 Compact Power and Energy Meter - AU164610150	
Alerts	Description: Digital Metering	
Analysis	Location: Electrical Closet	

**NOTE**: For more information, click the **Help** section on the left navigation bar and select the User Guide specific to the device.

### 5.4.4. Example: Select Device Settings (through Setup)

Select **Devices** from the left navigation bar. Click the applicable device tab, select the desired device, and click **Setup**.

	Devices	Das	shboard	Thermostats	Fans	Lights	Sensors	Plugs	Meters	Extende	rs	
	GRACIck	Displa	iy Energy Us	age from: 09/17/20	19	СВС	lick ^{4/2019}					
	Automation	Light	ts Status	cription	ription Lighting							
	Energy		Active 🗸									
×	Lifergy	٥	Active	Default	Wireless	Relay Con	troller with B	EnOcean - A	Level	Control-1	100%	Default O
A	Alerts	0	Active	Default	Wireless	Relay Con	troller with B	EnOcean - A	Level	Control-2	100%	Default O
1.		٥	Active	Default	Wireless	Relay Con	troller with B	EnOcean - A	Level	Control-1	100%	Default O
ш	Analysis		Active	Default	Wireless	Relay Con	troller with B	EnOcean - A	Level	Control-2	Off	Default O
S	Settings	e e	Active	Double Door	Wireless	Relay Con	troller with f	EnOcean - A		f Light-1		<u>Closets</u>
~		٥	Active	Doug M's Office	0:D:6F:0	:D:8B:55:	<u>A6</u>		Dimn	Light	Off	
1	Help	٥	Active	Doug M's Office	0:D:6F:0	:D:C6:12:	35		Dimm	abre Light	Off	
1	1	0	Active	Doug M's Office	VC				Virtua	Device	Off	Doug 50%
	Log Off	٥	Active	EUControls	0:D:6F:0	:D:3F:C9:	AB		Dimm	able Light	Off	Testing
			Setup	🖍 Details 🧃	Hide	🕤 Unhid	e					
							1	🔹 🛹 🛛 Page	1 of	3 🍉 🖬 5	0 🗸	
	_											

The **Setup** screen appears with the **General Settings** tab selected. Modify the settings as needed across the tabs.

Q	Devices	Dashboard	Thermostats	Fans	ights Sens	ors Plugs	Meters	Extenders			
	Groups	Display Energy Us Setup Light:	age from: 09/17/20 Double Door Clos	19 et (Wireless I	to: 09/24/2 Relay Controlle	019 r with EnOcean -	AU16202077	2 - On/Off Light-1)	×		
	Automati Edit A 7	General Se	ttings Switch/I	Notion Inputs	Photosensor	Fail-safe Mode	Power-On	State Switch Ou	Itputs So		
R	Energy	O Switch	Switch Lighting can only be turned on/off by EnergyCenter when the wall switch is in the "On" position. This setting will preserve the switch position for the user, and is generally recommended for most situations. This is the default setting.     (© Toggle     Lighting can always be turned on/off by EnergyCenter, regardless of the wall switch position. This results in the switch below to endow position work find of your to this default be turned to be the total to be turned to be the total total total total.								
A	Alerts	the switch									
La.	Analvsis	Lighting car									

**NOTE**: For more information, click the **Help** section on the left navigation bar and select the User Guide specific to the device.

### 5.4.5. Example: Select Device Settings (through Details)

Select **Devices** from the left navigation bar. Click the applicable device tab, select the desired device, and click **Details**.

🚱 Devices	Das	hboard	Thermostats	Lights	Sensors	Plugs	Meters	Loads	Extenders		
Gro A Select	Dis Lights	Lights Location   Light									
Automation											
			<b>-</b>	relay							
Energy	٥	Active	First Floor	Searc	h c loom-	Wireless I	Relay Contro	oller-AU16	2020786	Front	
Alerts	0	Active	First Floor	Confer	ence Room-	Wireless I	Relay Contro	oller-AU16	2020786 Select	Wall	
Analysis										,	
Settings											
1 Help											
Log Off	*	Setup	🧪 Details 💼	i Hide	5 Unhide						
				lick			14 - 44	Page 1	of 1 🕨 🕨	50 🖣	

The **Details** screen appears with the **General** tab loaded by default. Modify the settings as needed across the tabs.

	Dashboard	Thermost	ats Lights	Sensors	Plugs	Meters	Loads	Extenders			
Groups	Groups										
Autom Edit	General	Charts	Event Logs	Schedule	Sensors	Notes					
Energy			Name:	Wireless Rela	v Controller -	AU16352021	19		7		
Alerts			Description:	Level Control-	1						
Analysis	R		Location:	Default				~	]		
Settings	Level										
1 Help	Mode: Time Dela	v:	No Change	~ 	inute(s)						

**NOTE**: For more information, click the **Help** section on the left navigation bar and select the User Guide specific to the device.

Page | 40

### 5.4.6. Example: Associate Sensors with Devices

Select **Devices** from the left navigation bar. Click the applicable device tab, select the desired device, and click **Details**.

🚱 Devices	Da	shboard	Thermostats	Lights	Sensors	Plugs	Meters	Loads	Extenders		
Gro A Select	D	Display Energy Usage from: 05/22/20 TB Select to: 05/29/2018									
Automation	Ligii	Status	Location 🗢		Light		1	Description	Lighting		
Energy		-		relay							
Energy	0	Active	Default	Wirele C	Search troller	- AU1642	20686 Le	vel Control-1	80%	<u>Defau</u>	
Alerts	٥	Active	Default	Wireless Re	ay Controller	- AU1642	20686 Le	vel Control-2	80%	<u>Defau</u>	
-	8	Active		Wireless Re	lay Controller	- AU1642		n/Off_Light-1			
Analysis 7	9	Active	Default	Wireless Re	ay Controller	- AU1642	20686 O		On		
Settings									_		
1 Help											
Log Off	*	Setup	Details	🝵 Hide	• Unhide					_	
			<u> </u>	Click			141	■ Page 1	of 1 🔛	⊳⊨ 50	

The **Details** screen appears with the **General** tab selected. Select the **Sensors** tab and choose the sensors to associate with to your device.



**NOTE**: For more information, click **Help** on the left navigation bar and select the User Guide *Tasks Common to All Applications* and, if needed, the User Guide specific to your device.

### 5.4.7. Example: Create Groups

From the left navigation bar, select **Groups**. The Groups screen appears with the **Groups** tab selected by default. Click on **New** to create a Group.

	Devices	Groups Views					
÷	Groups	B Select 11/25/2019	to: 12/02/2019	Show/Hide Energy			
	Au A Select	Groups Group Name	Number of Devices	Group Type 🗘			
	Energy	<u>3rd Party Testing</u>	0	Location	^		
×	Linergy	Admin Office	17	Location			
Α	Alerts	Bob's Office	7	Location			
		Casey's Cube	0	Location			
ш	Analysis	Default	177	Location			
00	Sottinge	DLJ Cube	8	Location			
ð 🔪	Settings	Double Door Closet	4	Location			
6	Help	Doug M's Office	8	Location			
	-	Lab	15	Location	~		
	Log Off	🕂 New 🧪 Edit 🝵 Delete 🛛 🕅	/irtual Devices 🔹 Lighting Controls	Bulk Add			
				Daga			

**NOTE**: For more information, click **Help** on the left navigation bar and select the User Guide *Tasks Common to All Applications* and, if needed, the User Guide specific to your device.

### 5.4.8. Example: Set Up Email Alert Notifications

From the left navigation bar, select **Alerts**. The Alert screen appears with the Recent Alerts tab displayed by default. Select the next tab **Alert Setup** and click on **New** to create an alert.

8	Devices	Recent Alerts Al	lert Setup			
<b>.</b>	Groups	Name 🗢	B Select e	Trigger an alert when	Limit to	State
•••	••	HBS occupancy	Occupancy Sensin	Occupancy detected from Monday at 1	Once an	Disabled
	Automation	test	All Contact Sensors	Battery is low	Once an	Enabled
R	Energy					
A	Alerts					
ш	An Select					
×	Settings					
1	Help	+ New A Edi	it 💼 Delete			
	Log Off	C Click				

**NOTE**: For more information, click **Help** on the left navigation bar and select the User Guide *Tasks Common to All Applications* and, if needed, the User Guide specific to your device.

## 6. Troubleshooting

#### Not able to achieve remote access

- □ Reach out to your IT Administrator.
- Does the customer's firewall filter outbound traffic? (Y/N) If yes, one of the following ports below will need to be opened between the local IP address of the Autani Manager/CORE and our web portal at www.autani.net.

A port forward may need to be set up between the local IP address of each Autani Manager/CORE on the client's LAN and the IP address of Autani's web portal www.autani.net / www.mywebcomfort.net (167.88.116.104 or 167.88.116.105) per the table below when a client's firewall is filtering outbound traffic.

Only 1 of the 4 ports below needs to be opened to establish a remote connection. Note that it may take up to 30 minutes for the remote connection to be establish after opening a port on the firewall.

IP Address	Protocol	Port		
		54261		
167.88.116.104	UDP	59370		
		59371		
167.88.116.105	ТСР	443		

#### □ Changing the password

To change the password for an account: click **Settings** on the left navigation bar, select the **Security** tab, select the admin user account and click **Change Password**.

	Devices	Site	Contractor	System	Data Maintenance	e Energy	Security	Device Setup
÷	Groups	User	Accounts				(в) с	lick
-late			Usernar	ne ≑		Full Name	2	Role
ŤŤ	Automation	admi	n	0		Admin		Owne
	Energy			2	Click			
	Alerts							
Ы	Analysis							
×	Settings	+	New 🖍 Edi	t 🔒 Cha	nge Password	Delete		
6	Hel A Click				CITCK			

Enter a new password and click Save.

C Devices	Change Password for User Account: admin	Device Setup
Groups	U To change your password, please provide your current password.	1
•••	Username: admin	Role
Automation	Current password:	Contracto
Enormy		Contracto
Energy	a New password:	Owner
Alerts	A Confirm new password:	Contracto
	a Convright @ 2019 Autopi LLC Save Cancel	Contracto
Analysis	a All Rights Reserved.	Contracto
	+ New 🎤 Edit 🔒 Change Password	_

#### **Contact Information**

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