

User Guide

EnergyCenter[®]

HVAC Management



Autani LLC

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1. Software Overview

The heating and cooling management module enables multiple thermostats to be wirelessly networked throughout a building or multiple buildings. A web-based interface is used to quickly and easily configure, program, monitor, and control thermostats.

Occupancy sensors can be used to regulate the temperature in a space based on whether or not motion is detected. Multiple types of sensors can be used including Autani wired or wireless motion sensors, third-party wired motion sensors, contact sensors, and computers running an Autani Energy Management client.

The software can also be used to determine:

- Energy consumption and the related cost and carbon footprint for different time periods
- Times of peak energy use
- Where modifications could be made to ensure optimal energy usage

1.1. Navigating Through the Software

The following two tables provide site maps of the heating and cooling management module. The options on the left navigation bar appear in the tables as the column headings. The column lists are the HVAC-related tabs that appear when an option is selected.

Devices	Automation	Settings						
 Dashboard Meters 	 Thermostats 24/7 Schedules Calendar Advanced 	 Customer Information Contractor System Data Maintenance Energy Security Device Setup 						

Table 1: Site Map for Entering Meter Data or Selecting Options

Table 2: Site Map for Viewing Meter Data or Information

Groups	Energy	Alerts	Analysis > Reports	Help
 Groups list System views 	 Data display Chart 	 Recent Alerts Alert Setup 	 Run Time Report: Thermostat Relays Analysis: Consumption Comparison Energy Consumption: Usage History Energy Consumption: Billing Report Devices: Device Inventory Devices: Detailed Device Inventory 	 User Guide Tasks Common to All Applications (Zigbee) HVAC Management About

1.2. Configuring the Software

To fully utilize all the features of the software, complete the tasks in the table below.

Table 3: HVAC Management Tasks Overview

Task	Description	See
Complete hardware setup tasks	 Install the Autani Manager Install thermostats Connect transceivers to thermostats, if necessary Install occupancy sensors, if appropriate 	Installation instructions for the device
Access the Autani Manager appliance	 Initial steps for setting up the network using one of the following options: Remote access over the internet (preferred option) Local network access Establishing a static IP Address after first connection 	See included documentation with Autani Manager.
Complete application commissioning tasks	 Tasks needed to setup and commission the system, regardless of device-type, including: Entering customer and contractor information Creating user accounts Selecting temperature unit of measurement Entering utility billing rates Creating E-mail alert notifications 	User Guide module entitled 'Tasks Common to All Applications (Zigbee)'
Configure Thermostats	 Define thermostat settings including: Setpoints ranges Thresholds for thermostats alerts Relay outputs for energy estimation 	2.1. Configuring T-32-P Thermostats, OR 2.2. Configuring SMT-131 Thermostats, OR 2.3 Configuring Aprilaire 8870 Thermostats
Configure occupancy sensors	 Define Sensor settings including: Temperature setpoints based on occupancy Occupancy delay Associating senor to a Thermostat 	3. Using Sensors to Determine Occupancy
Monitor and Control energy consumption	 Monitor and Control: Individual Thermostats HVAC-related energy consumption separately from energy consumed by other devices in the network. View total energy consumed 	7. Using HVAC Energy Consumption Data
Create schedule templates with events and assign them to thermostats and sensors	 Schedule changes to thermostat settings including: Temperature setpoints Mode Fan settings 	6.1. Creating and Assigning a Schedule
Create overrides and curtailments, if applicable	 Tasks needed to setup and commission the system, regardless of device-type, including: Entering customer and contractor information Creating user accounts Selecting temperature unit of measurement Entering utility billing rates Creating E-mail alert notifications 	6.2. Selecting Event Rule Settings

2. Configuring Thermostats

2.1. Configuring T-32-P Thermostats

To manage a thermostat and monitor energy usage, it must be set up and then configured based on dip switch settings. Settings are initially set by the technician when installing each thermostat.

Settings can be changed using the thermostat keypad or the software. The process for changing the configuration using the software is described in the following sections.

2.1.1. Updating General Settings

- 1. On the left navigation bar, click **Devices**.
- 2. Click the Thermostats tab.
- 3. Click the row of the thermostat to select it.
- 4. Click the **Setup** button.

	Devices	Da	shboard	Thermostats	Lights	Sensors	Plugs	Meters	Loads	s Exte	nders		
	Gro A Select	D	isplay Energy	Usage B Selec	2019 :t	to:	10/19/2019)					
	Automation	The	Status	Location 🗢		Th	ermosta	t		Room	Heat	Cool	HVA
	Energy		Active	Default	<u>(T-32-F</u>) Main Office	Space - A	U11511005	<u>0</u>	68°	69°	71°	Idl
Δ	Alerts		Active	Default	Wireles	s Thermostat	t - AU1151	10328		73°	32°	69°	Idl
-	Alonto		Active	Default	Wireles	s Thermostat	t - AU1343	310006		50°	75°	75°	Idle,
ш	Analysis	Ţ	Active	Parking Lot	(SMT-1	31) Wireless	Thermost	at - AU1646	10031	72°	75°	75°	Idl
×	Settings												
1	Help	*	Setup	🖉 Details 👘	Hide	6 Unhide				Dana		ſ	
				Click					I4 <	<pre>Page</pre>	1 OF 1		50 V

- 5. Click the **General Settings** tab.
- 6. Enter data or make changes as necessary for the settings listed in the table below.

NOTE: A single set of setpoints is used by T-32-P thermostats to control heating and cooling. The keypad day/night settings equate to the occupied/unoccupied mode setpoints in the application.

7. Click Save.

Groups	T General Settings	Thermostat Configuration	Heatpump Options	Relay Outputs			
Automation	PIN Number:	A Click	· · · ·			Cool	
Energy	Keypad Security:	All Keys Unlocked 🗸	High Temp Limit(°):	83	\$	710	
	Mode:	Cool 🗸	Heat Setpoint Range(°):	41	83	69°	
Alerts	Time Format:	12 Hour 🗸	Low Temp Limit(°):	64	\$	75°	
Analy Sist B	Temp Display:	Fahrenheit ~	Cool Setpoint Range(°):	64	122	75°	
Settings	Temp Display (LCD):	Display Set and Space Temps \searrow	Cooling Off Temp(°):	55			
i Help	Internal Calibration(°):	-2	Heating Off Temp(°):	75			
Log Off	Fan Purge:	Off 🗸	Freeze Protection:	On	~		

Satting		Ontions	Default
Din Number	Access setup many of the thermestat		
Keypad Security	Enable or disable thermostat	 All Keys Locked Except Mode, Up, and Down All Keys Locked All Keys Unlocked 	All Keys Unlocked
Mode	Indicate current mode for the HVAC system	 Off Autos Cool Heat May display the current mode as E (Emergency) Heat if heat pumps with that automatic feature are used. 	Auto
Time Format	Specify the time format to display on the thermostat LCD	12 Hour24 Hour	12 Hour
Temp Display	Specify scale to set and report temperatures on the thermostat LCD	CelsiusFahrenheit	Fahrenheit
Temp Display (LCD)	Specify temperatures to display on the thermostat LCD	Display Set and Space TempsDisplay Set Temp Only	Display Set and Space Temps
Internal Calibration (°)	Set the internal sensor calibration temperature limit, in 0.2° F increments.	-9° to +9°	0°
Fan Purge	Set time the fan runs after a heating or cooling cycle.	 Off 1 Minute 2 Minutes 3 Minutes 4 Minutes 5 Minutes 	Off
High Temp Limit (°)	Set the maximum temperature for heating	41°F to 122°F	90°F
Heat Setpoint Range (°)	Set the heat range for maximum temperature	41°F to 122°F	90°F
Low Temp Limit (°)	Set the minimum temperature for cooling	43°F to 122°F	50°F
Cool Setpoint Range (°)	Set the cool range for minimum temperature	43°F to 122°F	50°F
Cooling Off Temp (°) (Available only if Remote Temperature sensor = Outdoor)	Set the outdoor temperature below which cooling is disabled	43°F to 98°F	55°F
Heating Off Temp (°) (Available only if Remote Temperature sensor = Outdoor)	Set the outdoor temperature at which heating is disabled	41°F to 98°F	75°F
Freeze Protection	Turn on heating if the indoor air temperature falls below 41°F, even if heating is set to OFF	ONOFF	On

2.1.2. Updating the Thermostat Configuration Settings

The Thermostat Configuration tab lists current switch settings. Switches are set by the technician when installing each thermostat.

To select thermostat settings:

- 1. On the left navigation bar, click **Devices**.
- 2. Click the Thermostats tab.
- 3. Click the row of the thermostat to select it.
- 4. Click the **Setup** button.



- 5. Click the Thermostat Configuration tab.
- 6. Enter data or make changes as necessary for the settings listed in the table below.
- 7. Click Save.

	Setting		Us	sed To			Optio	ns		De	efaul
		Tabl	e 5: Thern	nostat Settir	ngs for T-32-P	Thermosta	ats				
			🧨 Details	🝵 Hide 🔸	Unhide	Click					
		Copyright ©	2019 Autani, l	LC. All Rights R	eserved. Save	Cancel	Apply	Apply to			
L	Log Off	(Hours):	0	\$	Calibration(°):	0		÷			
		Differential: Filter Monito		•	Remote Sensor						
A 1	Help Edit	2 2nd Stage	14		Remote Sensor	Indoor Sens	or	~			
* :	Settings	1st Stage Differential:	1.4	~	Upstage Timer (Minutes):	20		\$			
h t /	Analysis	Thermost	at Settings								
A '	AIGILO	SW 4: OFF	- 'O' Reversin	g Valve	SW 8: ON - Se	parate Ht/Cool	l Setpoints	10		75°	Idl
Δ.	Alerte	SW 2: ON -	Heat Pump		SW 6: OFF - Ma	anual Vipute Minim	um Pup Tim			69°	
R E	Energy	SW 1: OFF	- Single Spee	d Fan	SW 5: OFF - No	Short Cycle	Protection				
, I	Automation	System S	witch Settings		elect				at	Cool	Н
•••		General	ettings T	hermostat Confi	guration Heatpu	Imp Options	Relay O	utputs			
. (Groups	Setup Ther	mostat: Defau	lt ((T-32-P) Main	Office Space - AU118	5110050)		×			
							-	·]			

First Stage Differential	Define the permitted temperature fluctuation from heating or cooling setpoints before the system is triggered in Stage 1	1.4°F 0.5°C 1.9°F 1.0°C 2.4°F 1.5°C	1. 9°F or 1.0°C
Second Stage Differential	Define the permitted temperature fluctuation from heating or cooling setpoints before the system is triggered in Stage 2	1.4°F 0.5°F 1.9°F 1.0°F 2.4°F 1.5°F	1.9°F or 1.0°C
Filter Monitor	 Specify the number of hours before filters should be changed Generate an alert when the filter is scheduled to be changed 	Zero to 900 hours (in 100 hour increments)	
Upstage Timer (Minutes) (Available if SW3 = ON)	Specify the time HVAC system should run before switching to another phase of cooling/heating For example, during a blizzard you may stipulate the heat pump to run for five minutes before the HVAC system switches to the auxiliary heat phase.	10 to 90 minutes (in 5 minute increments)	
-Remote Sensor	Select type of remote sensor available	 Outdoor Sensor Indoor Sensor Indoor Remote Sensor Averaging Onboard Sensor and Remote Sensor Averaging Dry Contact Thermostat ON/OFF Switch Dry Contact Switch Replaces User Setpoint Send Temperature No Display 	
Remote Sensor Calibration (°)	Set the remote sensor calibration temperature limit, in 0.2° F increments.	-9° to +9°	0°

2.1.3. Updating Heat Pump Options

The Heat Pump Options tab is enabled when Slide Switch 2 (SW2) is set to ON. Switches are initially set by the technician when installing the system.

To select heat pump settings:

- 1. On the left navigation bar, click **Devices**, and click the **Thermostats** tab.
- 2. Click the row of the thermostat to select it, and click the **Setup** button.



- 3. Click the Heat Pump Options tab.
- 4. Enter data or make changes as necessary for the settings listed in the table below. Click **Save**.

Ø	Devices	Dasl	hboard	Thermos	tats Lights	Sensors	Pluas Me	eters	Loads	Extenders	1	
.	Groups		Setup The	ermostat: D	efault ((T-32-P) N	lain Office Sp	ace - AU11511005	u) 	9	×		
n la la	Automation	Th	Gener	al Settings	Thermostat	Configuration	n Heatpump	Options	Relay (Dutputs	Cool	HVA
	Energy cut	2	W2 Relay	r. 🖌	Aux/Emergency	\sim	Y	A Selec	3			
	Energy Edit	•	High Bala	nce Point:	5		Low Balance Po	int: 35			71°	Idl Idl
A	Alerts										75°	Idle,
h	Analysis	L.									75°	
×	Settings											

Table 6: Heat Pump Settings for T-32-P Thermostats

Settings	Used To	Options	Default
W2 Relay	Define the type of auxiliary/emergency heat	 Auxiliary Emergency Add-On Heat Aux/Emergency Fossil Fuel 	Auxiliary
High Balance Point (Available if:Remote Temperature sensor = OutdoorSW1 = OFF)	Set the temperature above which auxiliary heat is disabled. NOTE: Does not affect Emergency Heat.	 32°F to 122°F 0°C to 50°C 	■ 55°F ■ 13°C
Low Balance Point (Available if: Remote Temperature sensor = Outdoor SW1 = OFF SW2 = ON W2 Relay = Fossil Fuel)	 Set the temperature below which auxiliary heat is disabled NOTE: If the outdoor temperature falls below the Low Balance Point, the thermostat: Switches to Fossil Fuel heat mode Locks out the heat pump compressor 	 15°F to 77°F 9°C to 10°C 	■ 35°F ■ 2°C

2.1.4. Updating Relay Outputs

The application uses the rate at which each relay consumes energy to estimate total HVAC consumption and the carbon footprint. For more information about the calculations, see *7.Using HVAC Energy Consumption Data*.

To enter the gas or electric rates for each relay controlled by the thermostat:

- 1. On the left navigation bar, click **Devices**, and click the **Thermostats** tab.
- 2. Click the row of the thermostat to select it. Click the Setup button.

	Devices	Dashb	ooard	Thermostats	Lights	Sensors	Plugs	Meters	Loads	Exte	nders		
÷	Gro A Select	Displa	ay Energy I	Usage	2019 ct	to:	10/19/2019)					
	Automation	Thermo	ostats Status	Location 🗢	;	Th	ermosta	t		Room	Heat	Cool	HV
	Energy		~ ctive	Default	(T-32-P) Main Office	Space - A	U11511005	0	68°	69°	71°	Idl
Â	Alerts		ctive	Default	C Select	s Thermosta	t - AU1151	10328	_	73°	32°	69°	Idl
Ta .	Analysis	A 📃 A	ctive ctive	Default • Parking Lot	Wireles (SMT-1	s Thermostat 31) Wireless	t - AU1343 Thermosta	<u>310006</u> at - AU1646:	10031	50° 72°	75°	75°	Idle, Idl
×	Settings												
6	Help	🔅 Se			j Hide	6 Unhide				I [
				Click					14 <4	Page	1of 1	►> ►I	50 🗸

- 3. Click the **Relay Options** tab.
- 4. Select the checkboxes next to the relays that are connected.
- 5. Click in the Electric Rate and/or Gas Rate columns to enter data or make changes. Click **Save**.

	Groups	Setup Th Genera	nermostat: Default ((T-32-P) Main Off	ice Space - All ration Hea	1115110050) tpump Opt	ions Relay O	X utputs		
	Automation					$\mathbf{\nabla}$	Select	Cool	HV
	Energy	Relay 🖨	Function	Connected	Status	Electric Rate (Kilowatts)	Gas Rate (Therms)	71°	
	Alerts	G1	Fan Edit B 7		Off	0.746	0.000	69°	
		W1	Heat 1 or Reversing Valve		Off	0.000	0.000	75°	Idle,
L	Analysis	W2/G3	Heat 2 or Aux/EH		Off	0.000	1.200	75°	Id
	Settings	Y1	Cool 1 or 1st Stage Compressor		Off	4.000	0.000		
	Help	Copyright	© 2019 Autani, LLC. All Rights Res	erved, Save	Canc	el Apply	Apply to		
	Log Off				C				

Table 7:	Relay	/ Outputs	Tab for	T-32-P	Thermostats
10010 / 1		Carparo	100101	1 0 - 1	11101111001000

Column	Description	Used To
Relay	List functional relays for an individual thermostat	Display relay names
Function	Describe the function of the relay listed	Display relay function
Connected	Indicate if the relay is active	Display relay on chart
Status	Indicate if the relay is currently operating	Display On/Off status
Electric Rate (Kilowatts)	Provide the rate at which kilowatt hours of electricity are consumed when the relay is energized	Enter numerical value
Gas Rate (Therms)	Provide the rate at which therms of gas are consumed when the relay is energized	Enter numerical value

2.2. Configuring SMT-131 Thermostats

To manage a thermostat and monitor energy usage, it must be set up and then configured based on dip switch settings. Settings are initially set by the technician when installing each thermostat.

Settings can be changed using the thermostat keypad or the software. The process for changing the configuration using the software is described in the following sections.

2.2.1. Updating General Settings

- 1. On the left navigation bar, click **Devices**.
- 2. Click the Thermostats tab.
- 3. Click the row of the thermostat to select it.
- 4. Click the **Setup** button.

8	Devices	Das	shboard	Thermostats	Lights	Sensors	Plugs	Meters	Loads	Exte	nders		
.		D	isplay Energy	Usage B Select	019	to:	10/19/2019)					
	Automation	The	rmostats Status	Location ≑		Th	ermostat	t		Room	Heat	Cool	HVA
	Energy		Active	Default	(T-32-P)	Main Office	Space - A	U11511005	<u> </u>	66°	69°	71°	I
Δ	Alerts		Active	Default	Wireless	Thermostat	t - AU1151	10328		73°	32°	69°	Idl
-			Active	Default	Wireless	Thermostat	t - AU1343	310006		50°	75°	75°	Idle,
ш	Analysis		Active	Parking Lot	<u>(SMT-13)</u> ריי	1) Wireless	Thermost	at - AU1646	<u>10031</u>	70°	75°	75°	Idl
×	Settings			<u>/</u>	Select								
6	Help	*	Setup	🖋 Details 🝵	Hide	6 Unhide							
	1 07			Click					I4 <	Page	1 of 1	►> ►1	50 🗸

- 5. Click the **General Settings** tab.
- 6. Enter data or make changes as necessary for the settings listed in the table below.
- 7. Click Save.

Group	General Settin	gs Thermostat Configuration	Heatpump Options	Relay Outputs		
Auton	PIN Number:	A Select			Cool	HVA
Energy	Keypad Security:	All Keys Unlocked 🗸	High Temp Limit(°):	83	\$ 74.0	
	Mode:	Cool 🗸	Heat Setpoint Range(°):	41	83 69°	Idle
Alerts	Time Format:	12 Hour 🗸 🗸	Low Temp Limit(°):	64	¢ 75°	
Analy	Temp Display:	Fahrenheit 🗸	Cool Setpoint Range(°):	64	122 75°	
🗧 Setting	S Temp Display (LCD): Display Set and Space Temps 🧹	Cooling Off Temp(°):	55	\$	
Help	Internal Calibration(°):	-2	Heating Off Temp(°):	75	\$	
Log O	Fan Purge:	Off 🗸	Freeze Protection:	On	~	

	Table 8: General Settings for SMT-132	1 Thermostats	
Setting	Used To	Options	Default
Cool Span (°)	Set cool span temperature	1 - 6°	0.5°
Cool Interval (secs)	Set the duration for cool span	10 – 300 secs	60
Cool Minimum Voltage (V)	Set the min. voltage for cool span	0 – 10 V	0
Heat Span (°)	Set heat span temperature	1 - 6°	2
Heat Minimum Voltage (V)	Set the min. voltage for heat span	0 – 10 V	0
High Temp Limit (°)	Set the maximum temperature for heating	41°F to 86°F	86°F
Low Temp Limit (°)	Set the minimum temperature for cooling	41°F to 86°F	41°F
Dead Band (°)	Set the dead band temperature	1 - 10°	1°
Internal Calibration (°)	Set the internal sensor calibration temperature limit	-20° to +20°	0°
Belimo Mode	Turn ON/OFF the Belimo mode	OffOn	Off
Temp Display	Specify scale to set and report temperatures on the thermostat LCD	CelsiusFahrenheit	Fahrenheit
Temp Display (LCD)	Specify temperatures to display on the thermostat LCD	 Display Set and Space Temps Display Set Temp Only 	Display Set and Space Temps

2.2.2. Updating the Thermostat Configuration Settings

The Thermostat Configuration tab lists current switch settings. Switches are set by the technician when installing each thermostat.

To select thermostat settings:

- 1. On the left navigation bar, click **Devices**.
- 2. Click the Thermostats tab.
- 3. Click the row of the thermostat to select it.
- 4. Click the **Setup** button.

	Devices	Dashb	board	Thermostats	Lights	Sensors	Plugs	Meters	Loads	Exte	nders		
÷	Gro Select	Displa	lay Energy I	Usage	2019 <mark>t</mark>	to:	10/19/2019)					
	Automation		Status	Location 🗢		Th	ermostat	:		Room	Heat	Cool	HVA
	Energy		.ctive	Default	<u>(T-32-P</u>) Main Office	Space - A	U11511005	L	66°	69°	71°	I
▲	Alerts		ctive ctive	Default Default	<u>Wireles</u> Wireles	s Thermostat s Thermostat	- AU1151	10328		73° 50°	32° 75°	69° 75°	Idl Idle,
Ы	Analysis	A	ctive	Parking Lot	(<u>SMT-1</u>	31) Wireless	Thermosta	at - AU1646:	<u>10031</u>	70°	75°	75°	Idl
×	Settings			Y	C Select								
1	Help	🗱 Se		✓ Details	Hide	5 Unhide			141 - 44	Page	1 of 1	IN IN	50
										, age	0.1		

- 5. Click the **Thermostat Configuration** tab.
- 6. Enter data or make changes as necessary for the settings listed in the table below. Click **Save**.

	The General Settings Thermostat Conf	iguration Relay Outputs	
Automation	System Switch Settings	Select Cool	HVA
Energy	SW 1: ON - 3 Speed Fan	SW 5: OFF - Immediate Comp Start	
	SW 2: OFF - Heat/Cool	SW 6: OFF - Klixon Mode Off	Idl
Alerts	SW 4: OFF - 4 Pipe	SW 8: OFF - Door Station Not Used 75°	Idle,
Analysis	Thermostat Settings	75°	
Settings			
i Help	dit B 7 Remote Sensor: Remote	~	50
Log Off		12 F1	

Table 9: Thermostat Settings for T-32-P Thermostats

Setting	Used To	Options	Default
Remote Sensor	Select type of remote sensor available	RemoteAverageData Only (use on-board sensor)	Remote

2.2.3. Updating Relay Outputs

The application uses the rate at which each relay consumes energy to estimate total HVAC consumption and the carbon footprint. For more information about the calculations, see section 7. Using HVAC Energy Consumption Data.

To enter the gas or electric rates for each relay controlled by the thermostat:

- 1. On the left navigation bar, click **Devices**.
- 2. Click the Thermostats tab.
- 3. Click the row of the thermostat to select it.
- 4. Click the **Setup** button.

S	Devices	Dashboard	Thermostats	Lights	Sensors	Plugs	Meters	Loads	Exte	nders		
.		Display Energ	gy Usage B Selec	2019 :t	to:	10/19/2019)					
	Automation	Status	5 Location 🕈		Th	ermosta	i		Room	Heat	Cool	HVA
R	Energy	Active	✓ L Default	<u>(T-32-P</u>) Main Office	Space - A	U11511005	L	68°	69°	71°	Idl
A	Alerts	📃 Active	Default	Wireless C Select	s Thermostat	- AU1151	10328		73°	32°	69°	Idl
Ш	Analysis	Active Active	Default Parking Lot	Wireless (SMT-13	s Thermostat 31) Wireless	: - AU1343 Thermosta	10006 at - AU1646	10031	50° 72°	75°	75°	Idle, Idl
×	Settings											
a	Help	* Setup	🖍 Details 🍵	Hide	6 Unhide							
			Click					IN	Page	of 1	►> ►1	50 🗸

- 5. Click the **Relay Options** tab.
- 6. Select the checkboxes next to the relays that are connected.
- 7. Click in the Electric Rate and/or Gas Rate columns to enter data or make changes.
- 8. Click Save.

	The Gener	al Settings Ther	mostat Configura	tion Relay	y Outputs		Cool	н
Automation	Relay	Function	Connected	Status	A Select ate	Gas Rate (Therms)		
Energy	G1	Fan Low		Off	0.249	0.000	71°	
Alerts	W1	Heat Edit II B		Off	0.000	1.200	69°	
	W2/G3	Fan High		Off	0.746	0.000	75°	
Analysis	<u> </u>	Cool		Off	3.900	0.000	75°	
Settings	Y2/G2	Fan Med		Off	0.500	0.000		
Help	8							

Table 10: Relay Outputs Tab for T-32-P Thermostats

Column	Description	Used To
Relay	List functional relays for an individual thermostat	Display relay names
Function	Describe the function of the relay listed	Display relay function
Connected	Indicate if the relay is active	Display relay on chart
Status	Indicate if the relay is currently operating	Display On/Off status
Electric Rate (Kilowatts)	Provide the rate at which kilowatt hours of electricity are consumed when the relay is energized	Enter numerical value
Gas Rate (Therms)	Provide the rate at which therms of gas are consumed when the relay is energized	Enter numerical value

2.3. Configuring Aprilaire 8870 Thermostats

To manage a thermostat and monitor energy usage, it must be set up and then configured based on dip switch settings. Settings are initially set by the technician when installing each thermostat.

Settings can be changed using the thermostat keypad or the application. The process for changing the configuration using the application is described in the following sections.

2.3.1. Updating General Settings

- 1. On the left navigation bar, click **Devices**, and click the **Thermostats** tab.
- 2. Click the row of the thermostat to select it, and Click the **Setup** button.
- 3. Click the General Settings tab.
- 4. Enter data or make changes as necessary for the settings listed in the table below. Click **Save**.

Table 11: General Settings for Aprilaire 8870 Thermostats

Setting	Used To	Options	Default
Keypad Security	Set the level of keypad security for the thermostat	 No Lockout Time Time and Temperature Total Lockout 	No Lockout
Keypad Lockout – Time (Available if Keypad Security = Time and Temperature or Time)	Set the time keypad settings remain in effect before reverting to the previous value	0 to 255 minutes	0 minutes
Keypad Lockout – Temp Range (Available if Keypad Security = Time and Temperature)	Set a range of temperatures for a thermostat in locked mode	±20°	0°
Temp Display	Set the scale used to set and report temperatures on the thermostat LCD	CelsiusFahrenheit	Fahrenheit

2.3.2. Viewing Switch Settings

The **Thermostat Configuration** tab lists current switch settings. Switches are initially set by the technician when installing the system. For information on how to make changes to the switch settings, see the Installation Guide that came with the thermostat.

For full system functionality, do not change the default setting for switch 1 as indicated in the table below.

To view switch settings:

- 1. On the left navigation bar, click **Devices**, and click the **Thermostats** tab.
- 2. Click the row of the thermostat to select it and click the **Setup** button.
- 3. Click the Thermostat Configuration tab.

Table 12: Switch Settings for Aprilaire 8870 Thermostats

Switch	Description	Used To	Setting Instructions	Default
SW 1	Fan Relay	Not used to change setting	Do not change default	OFF
SW 2	Equipment	Define the type of HVAC equipment.	 Heating/cooling equipment: OFF Heat pump: ON 	OFF
SW 3	Equipment Stages	Define a single stage or multiple stages	 Single stage equipment: OFF Multistage equipment: ON 	OFF
SW 4	 Fan Mode Reversing Value 	 Set the fan logic for heating/cooling systems Set the reversing valve configuration for heat pump systems 	 Fan Mode Gas or oil systems (equipment controls fan in heating mode): OFF Electric systems (thermostat controls fan in heating mode): ON Reversing Valve O reversing value (energize in cooling): OFF B reversing mode (energize in heating): ON 	OFF

2.3.3. Updating Thermostat Configuration Settings

- 1. On the left navigation bar, click **Devices**.
- 2. Click the Thermostats tab.
- 3. Click the row of the thermostat to select it.
- 4. Click the **Setup** button.
- 5. Click the Thermostat Configuration tab.
- 6. Enter data or make changes as necessary for the settings listed in the table below.
- 7. Click Save.

Table 13: Thermostat Settings for Aprilaire 8870 Thermostats

Setting	Used To	Options	Default
1st Stage Differential	Define the permitted temperature fluctuation from heating or cooling setpoints before the system is triggered for Stage 1	Range of two degrees (0° to 2°) Fahrenheit or Celsius, in increments of 0.5°	0.5°F
2nd Stage Differential	Define the permitted temperature fluctuation from heating or cooling setpoints before the system is triggered for Stage 1	Range of two degrees (0° to 2°) Fahrenheit or Celsius, in increments of 0.5°	0.5°F
Filter Monitor (Hours)	Specify the period of time before the thermostat displays a filter change reminder	0 to 900 hours (in 100 hr. increments)	OFF (0)

2.3.4. Updating Heat Pump Settings

The Heat Pump Options tab is enabled when Slide Switch 2 (SW2) is set to ON. Switches are initially set by the technician when installing the system.

- 1. To select heat pump settings:
- 2. On the left navigation bar, click **Devices**.
- 3. Click the **Thermostats** tab.
- 4. Click the row of the thermostat to select it.
- 5. Click the **Setup** button.
- 6. Click the Heat Pump Options tab.
- 7. Enter data or make changes as necessary for the settings listed in the table below. Click **Save**.

Table 14: Heat Pump Settings for Aprilaire 8870 Thermostats

Setting	Used To	Options	Default
High Balance	 Set the temperature above which auxiliary heat is disabled Used by the thermostat when: Configured to operate as a heat pump A remote outdoor temperature sensor, with address #1, is wired to the thermostat NOTE: Does not affect Emergency Heat. 	40°F to 80°F	■ 55°F
Point		(in 5° increments)	■ 13°C
Low Balance	 Set the temperature below which auxiliary heat is disabled Used by the thermostat when: Configured to operate as a heat pump A remote outdoor temperature sensor, with address #1, is wired to the thermostat NOTE: Does not affect Emergency Heat. 	0°F to 40°F	■ 35°F
Point		(in 5° increments)	■ 2°C

2.3.5. Updating Relay Outputs

The application uses the rate at which each relay consumes energy to estimate total HVAC consumption and the carbon footprint. For more information about the calculations, see *7.Using HVAC Energy Consumption Data*.

To enter the gas or electric rates at which each relay functions:

- 1. On the left navigation bar, click **Devices**.
- 2. Click the Thermostats tab.
- 3. Click the row of the thermostat to select it.
- 4. Click the **Setup** button.
- 5. Click the **Relay Options** tab.
- 6. Select the checkbox(es) next to the relays that are connected.
- 7. Click in the Electric Rate and/or Gas Rate columns to enter data or make changes.
- 8. Click Save.

Table 15: Relay Output Settings for Aprilaire 8870 Thermostats

Column	Description	Used To
Relay	List of functional relays for an individual thermostat	Display relay names
Function	Describe the function of the relay listed	Display relay description
Connected	Indicate if the relay is displayed on the chart	Select or deselect the display checkbox
Status	Indicate if the relay is currently operating	Display On/Off status
Electric Rate	Provide the rate at which kilowatt hours of electricity are used by the relay	Enter numerical value
Gas Rate	Provide the rate at which therms of gas are used by that relay	Enter numerical value

2.4. Changing T-32-P Thermostat Setpoints

To view or change thermostat settings or setpoints:

- 1. On the left navigation bar, click **Devices**.
- 2. Click the Thermostats tab.
- 3. Click the thermostat name link, **double-click** the row of the thermostat, or select the row of the thermostat and then click the **Details** button.

Ø	Devices	Da	shboard	Thermostats	Lights	Sensors	Plugs	Meters	Loads	Exte	nders		
		The	isplay Energy	Usage B Sele	/2019 ct	to:	10/19/2019)					
	Automation		Status	Location 🗢	-	Th	ermosta	t		Room	Heat	Cool	HV
R	Energy		Active	Default (<u>(T-32-P</u>) Main Office	Space - A	U11511005	L	68°	69°	71°	Id
Δ		Ļ	Active	Default	Select Select	s Thermosta	t - AU1151	10328		73°	32°	69°	Id
-	Aiorto		Active	Default	Wireles	s Thermosta	t - AU1343	310006		50°	75°	75°	Idle,
ш	Analysis		Active	Parking Lot	(SMT-1	31) Wireless	Thermosta	at - AU1646	10031	72°	75°	75°	Id
×	Settings												
6	Help	8	Setup	Details	j Hide	6 Unhide				D = = = [
					lick				14 - <4	Page	1 of 1	• • •	50 🗸

- 4. Change any necessary setting or **Setpoint** as described in the table below.
- 5. Click Save or Apply.

Devices	Thermostat: Default ((T-32-P) Main Office Space - AU11	
Groups	h General Charts Event Logs Schedule Sensors Notes	
Automation	Name: (T-32-P) Main Office Space - AU115110050	AC
Energy	Description: Thermostat	
Alerts	Location: Default	
Analysis	Current Setpoints Ide Occupied Heat: 69 Occupied Cool: 71	dle <u>De</u>
Settings Edit	Unoccupied Heat: 69 Cool Unoccupied Cool: 71	
i Help	Mode. Cool Pan. Auto Occupancy: Unoccupied	
Log Off	Current Status 50 Last Reported: 2019-10-21 05:17 AM Heat Setpoint: 69° Mode: Cool Schedule: No Active Schedule Cool Setpoint: 71° Mode Status: Idle Event: Not Applicable Space Temperature: 67° Fan: Auto Communication: Active Outdoor Temperature: 46° Occupancy: Unoccupied Thermostat: Normal Recent Alert: None Sone Sone Sone	
Customer V	Copyright © 2019 Autani, LLC. All Rights Reserved.	

Table 16: Thermostat Settings and Setpoint Options

Setting	Used To	Options		
Occupied Heat	Display the occupied heat setpoint	41° - 83° F		
Unoccupied Heat Display the occupied heat setpoint		41° - 83° F		

Setting	Used To	Options		
Mode	Select a mode of the HVAC system.	 Off: Turns off HVAC systems Auto: System turns on heating, cooling, and/or fan as needed to maintain temperature setpoints Cool: Turns on air conditioning Heat: Turns on heating system E. Heat (Heat Pump only) 		
Occupancy (available if sensors are a part of the system)	Indicate the occupancy mode of the thermostat.	OccupiedUnoccupied		
Occupied Heat		64° - 122° F		
Unoccupied Heat		64° - 122° F		
Fan	Program how the fan should operate.	 Auto: Run only as needed to maintain temperature setpoints On: Run continually 		

2.5. Changing SMT-131 Thermostat Setpoints

To view or change thermostat settings or setpoints:

- 1. On the left navigation bar, click **Devices**.
- 2. Click the Thermostats tab.
- 3. Click the thermostat name link, **double-click** the row of the thermostat, or select the row of the thermostat and then click the **Details** button.

						1					_		
	Devices	Da	shboard	Thermostats	Lights	Sensors	Plugs	Meters	Loads	Exte	enders		
.		D	isplay Energy	Usage B Selec	2019 t	to:	10/19/2019)					
•••		The	rmostats										
Ш	Automation		Status	Location ≑		Th	ermostat	t		Room	Heat	Cool	HV
			~	·									
	Energy		Active	Default	<u>(T-32-F</u>) Main Office	Space - A	U11511005	0	66°	69°	71°	1
	Alerte		Active	Default	Wireles	ss Thermosta	t - AU1151	10328		73°	32°	69°	Id
A	Alerta		Active	Default	Wireles	s Thermosta	t - AU1343	10006		50°	75°	75°	Idle,
Ш	Analysis		Active	Parking Lot	(<u>SMT-1</u>	.31) Wireless	Thermost	at - AU1646	10031	70°	75°	75°	Id
×	Settings			4	C Selec								
1	Help	*	Setup	✓ Details	Hide	5 Unhide			tat za	Page	1 of 1		50
	Log Off				CK					, age [v

4. Change any necessary setting or **Setpoint** as described in the table below. Click **Save** or **Apply**.

Devices	Thermostat: Parking Lot ((SMT-131) Wireless Thermostat - AU164610031)	
Groups	Th General Charts Event Logs Schedule Sensors Notes	
Automation	Name: (SMT-131) Wireless Thermostat - AU164610031	ol HV/
Energy	Description: Thermostat 71	• 1
Alerts	Location: Parking Lot V 69	
	Current Setpoints 75	• Idle,
Settings	Heat/Cool Setpoint: 75 Mode: Cool Fan Speed: Auto	
i Help	Current Status Last Reported: 2019-10-21 01:06 AM Heat Setpoint: 75° Mode: Cool Schedule: SMT 131 Test Cool Setpoint: 75° Mode: Cool	50 50
Log Off	Event: Copy of After Hours Space Temperature: 71° Fan: Auto Communication: Active Outdoor Temperature: 48° Fan Speed: Auto Thermostat: Normal Heat Valve: OV Recent Alert: None Cool Valve: OV	
 Customer ✓ 	Copyright © 2019 Autani, LLC. All Rights Reserved.	

Satting	Lised To	Ontions
Setting	Usea To	Options
Heat and Cool Setpoints	Enter the heating and cooling setpoints for the thermostat when it is in both occupied and unoccupied mode. NOTE : There is a deadband of two degrees between setpoints.	Heating: 41°F -86°F 5°C -50°C Cooling: 43°F -122°F 6°C -50°C
Mode	Select a mode of the HVAC system.	 OFF: Turns off HVAC systems Auto: System turns on heating, cooling, and/or fan as needed to maintain temperature setpoints Cool: Turns on air conditioning Heat: Turns on heating system
Occupancy (available if sensors are a part of the system)	Indicate the occupancy mode of the thermostat.	OccupiedUnoccupied
Fan	Program how the fan should operate.	 Auto: Run only as needed to maintain temperature setpoints ON: Run continually

2.6. Applying Settings to One or More Thermostats

Configuration settings can be applied to one thermostat, several thermostats, or all thermostats in a group. To apply configuration settings to one or more thermostats:

- 1. On the left navigation bar, click **Devices**.
- 2. Click the Thermostats tab.
- 3. Click the row of the thermostat to select it.
- 4. Click the **Setup** button.



5. Configure the thermostat based on your needs. Click **Apply to**.

Q	Devices	Setup Thermostat:	Default ((T-32-P) Main Office Space	Pluce Meters	Loads Extenders	1	
	Groups	General Settings	Thermostat Configuration	Heatpump Options	Relay Outputs		
	Automation	PIN Number:	32 \$	· · · · · ·		Cool	HVAC
	Energy	Keypad Security:	All Keys Unlocked 🗸 🗸	High Temp Limit(°):	83	710	
Δ	Alerts	Mode:	Cool 🗸	Heat Setpoint Range(°)	: 41 83	69°	
		Time Format:	12 Hour 🗸 🗸	Low Temp Limit(°):	64	75°	Idle, 0%
ht	Analysis	Temp Display:	Fahrenheit ~	Cool Setpoint Range(°):	64 122	75°	
×	Settings	Temp Display (LCD):	Display Set and Space Temps \searrow	Cooling Off Temp(°):	55 🗘		
	Help	Internal Calibration(°):	-2	Heating Off Temp(°):	75		
	Log Off	Fan Purge:	Off ~	Freeze Protection:	On 🗸		
		Copyright © 2019 Au	tani, LLC. All Rights Reserved.	Save Cancel	Apply Apply to		
	,				С	lick	

NOTE: The Apply Settings From dialog box displays, only thermostats of the same type that have the same switch settings.

- 6. To include relay output dip switch settings when copying a thermostat configuration:
 - **NOTE**: Do not use this option if the thermostats are wired to different types of HVAC equipment or to the same type of HVAC equipment that has been configured differently.
 - a. Select the Also copy relay information checkbox.
 - b. Select the checkbox(es) next to the applicable thermostats.



- 7. To apply settings to a group of thermostats or thermostats within a group:
 - a. Click the **Groups** tab to view a list of all the groups in the system.
 - b. Select the checkbox(es) next to the applicable group(s) of thermostats.
 - c. Click Save or Apply.

Groups	The	Previously displayed setup information will (Setup information can only be copied to o	I be applied to devices selected belo ther thermostats with the same syst	w. em switch settings.)			HWAC
Automation		Also copy relay information				001	HVAC
Energy		Devices Groups F A Sele	ct			1° 9°	Idle Idle
Alerts		Select Groups to Setup				5°	Idle, 0%
Analysis		Group Name	Number of Devices	Group Type		5°	Idle
Settings		Conference Room	4	Location	^		
Settings		Default	272	Location			
🚹 Help		First Floor	3	Location			
		🗹 Lobby	6	Location			
Log Off		Parking Lot	2	Location			
		Button Panel Group 1	5	Collection			
		Lighting	4	Collection	~		
Customer 🗸 🕑		Copyright © 2019 Autani, LLC. All Rig	ghts Reserved.	Save Cancel	Apply	Þ1	50 🗸

If settings were applied to a group of thermostats, a confirmation dialog box appears listing all the thermostats to which the settings have been applied.

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2.7. Creating a Time Interval for Filter Maintenance (T-32-P)

If a filter replacement time period has been designated, run time data appears on bottom of the General tab for thermostats.

When an HVAC filter needs to be cleaned or replaced based on the designated time period:

- The thermostat goes into a **Warning** state.
- An alert is displayed and sent via e-mail if recipient information was designated.
- The number of hours exceeding the replacement interval appears in red at the bottom of the screen.

NOTE: To reset the counter to zero to begin the next time interval, press the Reset button. The thermostat returns to a **Normal** state.

To create a filter replacement interval using the application:

- 1. On the left navigation bar, click **Devices**.
- 2. Click the Thermostats tab.
- 3. Click the row of the thermostat to select it.
- 4. Click the **Setup** button.

8	Devices	Da	shboard	Thermostats	Lights	Sensors	Plugs	Meters	Load	s Exte	nders		
.	Gro A Select	D	isplay Energy	Usage B Select	2019	to:	10/19/2019	9					
•••		The	rmostats										
Ē	Automation		Status	Location ≑		Th	ermosta	t		Room	Heat	Cool	HVA
	-												
	Energy			Default	<u>(T-32-F</u>	P) Main Office	Space - A	U11511005				71°	Idl
Δ			Active	Default	Wireles	ss Thermostat	t - AU1151	10328		73°	32°	69°	Idl
A	Alerts		Active	Default	Wireles	ss Thermostat	t - AU1343	310006		50°	75°	75°	Idle,
- la	Analysis		Active	Parking Lot	(SMT-1	.31) Wireless	Thermosta	at - AU1646:	10031	72°	75°	75°	Idl
×	Settings												
1	Help		Setup	✓ Details	Hide	5 Unhide				- Rada	f of 1	L	E0
				Click					14 <	- Fage	011		50 V

- 5. Click the **Thermostat Configuration** tab.
- 6. Enter hours in the **Filter Monitor** textbox or use the spinner to select an interval in increments of 100 hours.
- 7. Click Save or Apply.

🚱 Devices	Dashboard Thermostats Lights	Sensors Plugs Meters Loads Exter	ders		
Groups	Setup Thermostat: Default ((T-32-P) Main	Office Space - AU115110050)	×		
Automation	General Settings Thermostat Con	figuration Heatpump Options Relay Outputs	at	Cool	HVA
Energy	System Switch Settings	Select SW 5: OFF - No Short Cycle Protection			
Alerts	SW 2: ON - Heat Pump SW 3: OFF - Single Stage	SW 6: OFF - Manual SW 7: OFF - 2 Minute Minimum Run Time	0	69°	Idl
Analysis	SW 4: OFF - '0' Reversing Valve	SW 8: ON - Separate Ht/Cool Setpoints	•		Idle, Idl
Settings	1st Stage Differential: 1.4 V	Upstage Timer (Minutes): 20			
1 Help	2nd Stage Differential: 1.4 ~	Remote Sensor: Indoor Sensor 🗸			
Log Off Edit	Filter Monitor 0	Remote Sensor Calibration(*):			
	Copyright © 2019 Autani, LLC. All Rights	Reserved, Save Cancel Apply Apply to			
	un Coture de Dotaile de Uide				

3. Using Sensors to Determine Occupancy

3.1. Understanding Sensors and Sensor Types

Devices used to determine occupancy can be used in tandem with thermostats to eliminate unnecessary heating and cooling of vacant spaces. Setpoints can be modified to change the temperature in a designated space when:

- A space becomes vacant and remains that way for a user-defined period
- Movement is detected, after any applicable user-defined delay

The following types of devices can be used in conjunction with the software to determine occupancy:

- Autani MINI Wired Motion Sensor and third party, wired motion sensors
- Autani MINI Wireless Motion Sensor
- Autani Wireless Contact Sensor
- Wired third party contact sensors
- Computers running the Autani Energy Management Client **NOTE**: For additional information on using sensors and sensor settings, refer to the EnergyCenter[®] User Guide module entitled 'Tasks Common to All Applications (Zigbee)' or go to www.autani.com and click the Sales tab.

Schedules can be used to define heating and cooling setpoints for occupied and unoccupied spaces. Options for establishing setpoints depend on how sensors are installed. For more information, see *3.2.Understanding Occupancy Sensor Installation.*

3.2. Understanding Occupancy Sensor Installation

Occupancy sensors detect movement. The software uses sensor data to determine if a space is occupied and manage thermostats based on user-defined settings.

Thermostat control options depend on how sensors are installed. For more information, see the table below.

Sensor Installation Status Occupancy Setpoints Occupancy setpoints are not available in the application. Occupancy can be defined manually on the thermostat. Setpoints can be scheduled using expected occupancy events. Not integrated into HVAC module **NOTE:** For T-32-P thermostats, the Day and Night settings equate to occupied and unoccupied mode setpoints in the application. Integrated into HVAC module Occupancy can be set on demand from the user interface. Not assigned to a thermostat Setpoints can be sent from the application to the thermostat. Occupancy can be set remotely using a schedule or on demand from the user interface. Users can set occupancy delays to control how quickly HVAC changes are made based on changes in occupancy when using: Integrated into HVAC module Third-party motion sensors Assigned to a thermostat Contact sensors Computers running the Autani Energy Management Client **NOTE**: Delays can be dependent on third-party sensors that have fixed preprogrammed delays.

Table 18: Sensor Installation Effects on Occupancy Setpoints

3.3. Changing a Thermostat Occupancy Mode (T-32-P)

- 1. On the left navigation bar, click **Devices**.
- 2. Click the Thermostat tab.
- 3. Click the thermostat name link, **double-click** the row of the thermostat, or select the row of the thermostat and then click the **Details** button.



- 4. Select Occupied or Unoccupied from the drop-down list.
- 5. Click Save or Apply.

Daviasa	Prethouse Thermonities Limites Connect Director Limited Training
Devices	Thermostat: Default ((T-32-P) Main Office Space - AU11
Groups	Th General Charts Event Logs Schedule Sensors Notes
Automation	Name: (T-32-P) Main Office Space - AU115110050
Energy	
Спегду	
Alerts	Location: Default V
	Current Setpoints
Analysis	Occupied Heat: 69 Cocupied Cool: 71
Settings	Unoccupied Heat: 69 Cunoccupied Cool: 71
octangs	Mode: Cool V Fan: Auto V
🚹 Help	Occupancy: Unoccupied
Log Off	A Select
	Current Status
	Last Reported: 2019-10-21 05:17 AM Heat Setpoint: 69° Mode: Cool
	Event: Not Applicable Space Temperature: 67° Fan: Auto
	Communication: Active Outdoor Temperature: 46° Occupancy: Unoccupied
Customer 🗸 👩	Thermostat: Normal
	Recent Alert: None
	Keypad Security: All Keys Unlocked
Electronic Wizards	Copyright © 2019 Autani, LLC. All Rights Reserved. Save Cancel Apply
889 Main Street	
Suite 105	

3.4. Mapping Sensors from other devices to a Thermostat

You can virtually map or associate sensors from other devices to a thermostat to affect the temperature in a defined space.

- 1. Select **Devices** and select the **Thermostat** tab.
- 2. Click the thermostat name link, **double-click** the row of the thermostat, or select the row of the thermostat and then click the **Details** button.



- 3. The General tab is loaded by default, select **Sensors** tab.
- 4. Select respective sensor(s) from the list to map the sensors to thermostat.
- 5. Click Save or Apply.

Groups	TIG	General Charts	Event Logs Select A - Sensors Note:	5	
Automation	Sele	ect the sensors that prov	vide inputs to control this thermostat:		
Energy	Se	nsors	·		
Alerts		Location	Sensor 🕈	Description	
a developmente		Conference Room	Conference Room - Wireless Relay Controller	Occupancy Sensing-1 - Aut.	^
Analysis		Conference Room	Occupancy Sensing - 019FF914	EnOcean Occupancy Sensor	· .
Settings		Default	Bathroom	Battery Occupancy Sensor	
		Default	Conference Room - Wireless Relay Controller	Occupancy Sensing-2	
Help Select	⊻ 7	Default	Conference Room - Wireless Relay Controller	Occupancy Sensing-3 for O.	
100.05		Default	Conference Room - Wireless Relay Controller	Occupancy Sensing-4 for O.	
		Default	Conference Room - Wireless Relay Controller	Occupancy Sensing-5 for L.	
		Default	Conference Room - Wireless Relay Controller	Occupancy Sensing-6 for L.	
		Default	Load Controller - AU152710350	Contact Sensor-2 for Wind	
		Default	(SMT-131) Wireless Thermostat - AU16461003	Contact Sensor-1 for Digit	¥
Customer 🗸 💽	Cor	ovright © 2019 Autan	ii. LLC. All Rights Reserved.	Save Cancel App	ly

3.5. Mapping Schedules to a Thermostat

You can map schedules to a Thermostat and control the temperature of the defined area for a specific duration.

- 1. Select **Devices** and select the **Thermostat** tab.
- 2. Click the thermostat name link, **double-click** the row of the thermostat, or select the row of the thermostat and then click the **Details** button.

8	Devices	Dashboard	Thermostats	Lights	Sensors	Plugs	Meters	Loads	Exte	nders		
.	Gro A Select	Display Ener	rgy Usage B Sele	2/2019 ct	to:	10/19/2019)					
	Automation	Statu	s Location 🕈	;	Th	ermosta	t		Room	Heat	Cool	HVA
R	Energy	Active	Default N	<u>(T-32-F</u>) Main Office	Space - A	U11511005	[. 	68°	69°	71°	Idl
Δ	Alerte	📮 Active	Default	Select *	s Thermosta	t - AU1151	10328		73°	32°	69°	Id
-	Aidres	📮 Active	Default	Wireles	s Thermosta	t - AU1343	310006		50°	75°	75°	Idle,
Ш	Analysis	📃 Active	Parking Lot	<u>(SMT-1</u>	31) Wireless	Thermost	at - AU16461	L0031	72°	75°	75°	Id
×	Settings											
1	Help	🗱 Setup	Details i	j Hide	5 Unhide				- [
				lick				14 <4	Page	1 of 1	►> ►1	50 🗸

3. The General tab is loaded by default, select the next tab **Schedule**, wherein you can view or disable a Schedule for the thermostat, and verify the assigned events associated.

NOTE: It is not recommended to create or edit Schedules here; any changes made here will be overridden by the Schedules created through Automation section.

4. Click Save or Apply.

Q	Devices	Dashboard	Thermostats	Lights	Sensors	Plua	s M	eters	Lo	ads E	Extenders	7	
	Groups	Th General	Charts	((SM1-131) WI	schedu	rmostat -	- AU1646	Not	es			1	
	Automation	Name:	SMT 131 Ter	Select A 7	Juneau	<u> </u>		not	63			HV/	
R	Energy	Description:	escription: This schedule template defines default thermostat events.										
A	Alerte Select/Deselect		this schedu	le								P Id P Idle,	
h	Analysis	Events for S	Schedule: SM	IT 131 Test							•	• Id	
×	Settings	After Hours	ime	Heat/Cool 75°	Mode Cool	Fan Auto	M T	W	T F	s s	Time ≑ 10:01 AM		
	Help Verify	Copy of Aft	er Hours	75°	Cool	Auto					12:01 PM	-1 50 🗸	
	Log Off												
		+ New	🕒 Сору		🝵 Delet	e							
GCu	stomer 🗸 🕤	Copyright ©	2019 Autani	i, LLC. All Righ	its Reserve	ed.			Save	Can	Apply		
1	10 ⁴ 0	L							- <u>/</u> [Click			

4. Enable Remote Sensor for Thermostats

This section will explain the procedures to enable the wired remote sensor for thermostats. For the Wireless remote sensor configuration refer to the 'EnOcean Bridge, Quick Start Guide' on Autani website.

4.1. Enabling Remote Sensor for T-32-P Thermostat

- 1. On the left navigation bar, click **Devices**.
- 2. Click the Thermostats tab.
- 3. Click the row of the thermostat to select it.
- 4. Click the **Setup** button.



- 5. Click the Thermostat Configuration tab.
- 6. Select a **Remote Sensor** from the drop down and enter a **Calibration** value.
- 7. Click Save.



4.2. Enabling Remote Sensor for SMT-131 Thermostat

- 1. On the left navigation bar, click **Devices**.
- 2. Click the Thermostats tab.
- 3. Click the row of the thermostat to select it.
- 4. Click the **Setup** button.

Ø	Devices	Das	shboard	Thermostats	Lights	Sensors	Plugs	Meters	Loads	Exte	nders		
÷	Gro A Select	Di	isplay Energy	Usage B Select	2019	to:	10/19/2019)					
	Automation	The	Status	Location 🗢		Th		Room	Heat	Cool	HVA		
	Energy	_	~										
N	Lifelgy		Active	Default	<u>(T-32-P</u>) Main Office	Space - A	U11511005	<u>0</u>	66°	69°	71°	I
Δ	Alerts		Active	Default	Wireles	s Thermosta	t - AU1151	10328		73°	32°	69°	Idl
		Ţ	Active	Default	Wireles	s Thermosta	t - AU1343	10006		50°	75°	75°	Idle,
Ш	Analysis		Active	Parking Lot	<u>(SMT-1</u>	31) Wireless	Thermost	at - AU1646	10031	70°	75°	75°	Idl
×	Settings			4	C Select	3							
1	Help	*	Setup	🖌 Details 🛛 🝵	Hide	6 Unhide							
	Log Off			Click					14 <	Page	1 of 1	►> ►1	50 🗸

- 5. Click the **Thermostat Configuration** tab.
- 6. Select **Remote** for the Remote Sensor.
- 7. Click Save.



5. Checking Thermostat Status

5.1. Viewing System Dashboard Data

Click Devices on the left navigation bar to view thermostat summary information for the last 24 hours. If the dashboard tab does not appear, see 8.2.Dashboard Does Not Appear in the Troubleshooting section.



The Dashboard tab displays information on thermostats as indicated in the table below.

Data	Description							
Thermostat Status	Number of thermostats in the system							
	Number of thermostats that are reporting data or are in an error or warning state							
	 Heating (red) 							
Pie chart depicting HVAC	Cooling (blue)							
status	 Fan Only (light gray) 							
	 Idle (off-white) 							
Idle	Percentage of reporting thermostats in Idle status							
Fan On	Number of HVAC systems with the fan running							
Supplemental HVAC	Percentage of thermostats using supplemental heat							
Keypad Locked	Percentage of thermostats with locked keypads							
High Indoor Temperature	Highest temperature reported d by a thermostat during last 24 hours							
Low Indoor Temperature	Lowest temperature reported by a thermostat during last 24 hours							
Average Indoor Temperature	Average temperature of all thermostats during last 24 hours							
Outdoor Temperature	Currently reported outdoor temperature							
Hourly Run Time Chart	HVAC run time data appears as red bars in the chart							
(Minutes)	To view exact HVAC run time in minutes and seconds or total run time for all the							
	devices in the system, mouse over the HVAC portion of a bar in the chart.							

5.2. Viewing Summary Data for All Thermostats

To view data from configured thermostats:

- 1. On the left navigation bar, click **Devices**.
- 2. Click the **Thermostats** tab to view the data in the table below for each thermostat.



NOTE: The spreadsheet format can be modified to quickly view needed information

- Rows can be sorted by clicking a column heading.
- Rows can be hidden or redisplayed using the Hide and Unhide buttons.
- The width of a column can be changed by dragging the lines on either side of the column heading to the desired size.
- Columns can be hidden or displayed using the picker in the right-hand corner of a heading row
- 3. To view energy consumption data and/or the Daily Energy Usage of Selected Thermostats chart, click the **Show/Hide Energy** link in the upper right-hand corner of the screen. For more information, see 7.3.Viewing HVAC Energy Consumption per Thermostat.

	Table 19: Data Displa	yed on Thermostat Device Tab
Column	Used To	Options
Status	Display the communication status between the transceiver and the EnergyCenter [®] application	 Active: No errors Warning: Thermostat error status message Error: The thermostat is not communicating with the Autani Manager over the autaniNet network. Removed: Device removed from the network
Location	Identify the location group to which the thermostat belongs	 Assigned to the Default location group when a thermostat is first added to the network User can change Alphanumeric characters
Thermostat	 List the name of the configured thermostat Provides link to open tabs for detailed information on individual thermostats For more information on linked tabs, see 5.5 Finding Detailed Data for Individual Thermostats. 	 Name User-defined name Alphanumeric characters Links to tabs: General Charts Event Logs Schedule Occupancy Contacts
Room	 Display the last space temperature reported by the thermostat Update the space temperature every 10 minutes or whenever the temperature changes by a degree. 	Reports temperature using Fahrenheit or Celsius scale NOTE : The temperature scale is set by clicking Settings on the left navigation bar, and then clicking the Systems tab.
Heat	Display the occupied/unoccupied heat setpoint	Reports temperature using Fahrenheit or Celsius scale NOTE : The temperature scale is set by clicking Settings on the left navigation bar, and then clicking the Systems tab.
Cool	Display the occupied/unoccupied cool setpoint	Reports temperature using Fahrenheit or Celsius scale NOTE : The temperature scale is set by clicking Settings on the left navigation bar, and then clicking the Systems tab.
HVAC	Indicate the HVAC mode of operation	 Heating 2nd Stage heating Fan On Cooling 2nd Stage cooling Idle Fan
Schedule	 Link to Schedule tab to view, change, copy, disable or create a new schedule Indicate if a schedule curtailment or override is in effect Modify schedule events associated with the thermostat 	 Schedule: Name Description Disable Events: New Copy Edit Delete

5.3. Checking Detailed Status Data for a Thermostat

- 1. On the left navigation bar, click **Devices**.
- 2. Click the Thermostats tab.
- 3. Click the thermostat name link, double-click the row of the thermostat, or select the row of the thermostat and then click the **Details** button.



4. The details appears, view the current status of the thermostat in the lower section.

Groups		General	Charts	Event Log	s	Schedule	Sensors	Notes		
Automation				Name:	- (Т-3	2-P) Main Office	e Space - AU	115110050		
Energy		⁰ ٦		Description:	The	rmostat				
Alerts	-	(D)		Location:	Def	ault				~
Analysis	0 C	urrent Setpo	ints 69		¢	Oci	cupied Cool:	71	\$	
Settings	Un	loccupied Heat	: 69 Cool		\$	Und	occupied Cool	: 71	\$	
Help	00	ccupancy:	Unoccu	pied 🗸				1410		
Log Off	C La So	urrent Status st Reported: chedule:	s 2019-10-3 No Active	21 05:17 AM e Schedule		Heat Set Cool Set	point: point:	69° 71°	Mode: Mode Statu	Cool is: Idle
l		ent: ommunication: ermostat:	Not Appl Active Normal	icable		Space Te Outdoor	emperature: Temperature:	67° 46°	Fan: Occupanc	Auto y: Unoccupied

Table 20: Thermostat Current Status Information

Setting	Used To	Options
Last Reported	Show the time/date stamp of the last report from the thermostat	In the following format: yyyy-mm-dd hh:mm AM/PM
Schedule	Indicate the schedule currently in effect for the thermostat	User-defined schedule namesAlphanumeric characters
Event	Indicate the schedule event currently applied to the thermostat	 User-defined schedule events Alphanumeric characters Not Applicable: Schedule is disabled, or no schedule has been applied to the thermostat.

Setting	Used To	Options
Communication	Display the status of communication between the transceiver and the EnergyCenter® application	 Active: Thermostat is online and reporting data. Error: Thermostat is not communicating with the Autani Manager over the autaniNet network. Removed: Thermostat was removed from the autaniNet network.
Thermostat	Display the state of the thermostat	 Normal Error: Device timeout Warning: Specific status message Cannot communicate with thermostat Invalid dip-switch Invalid thermostat settings Power Issue: Device is resetting too frequently. Check power and connections. Replace Filter
Recent Alert	Displays the condition that triggered a thermostat warning or error NOTE : To clear an alert, click Alerts on the left navigation bar and then delete it.	 None Error: Thermostat is not communicating with the Autani Manager over the autaniNet network. Warning: Specific status message
Keypad Security	Restrict the keypad operations available on the thermostat	Table 4: General Settings for T-32-P Thermostats Table 8: General Settings for SMT-131 Thermostats Table 11: General Settings for Aprilaire 8870 Thermostats
Heat Setpoint	Indicate the current heat setpoints set for the thermostat	User-defined valueScheduled event setting
Cool Setpoint	Indicate the current cool setpoints set for the thermostat	User-defined valueScheduled event setting
Space Temperature	Display the last temperature reported for the space by the thermostat	Reported numerical value in one-degree increments
Outdoor Temperature	Display the local outdoor temperature	Reported outdoor temperature based on zip code entered during configuration
Mode	Indicates the HVAC system mode of operation	 Off Auto Cool Heat
Mode Status	Display the active mode of the HVAC system	 Idle Second Stage Heating Heating Second Stage Cooling Cooling Fan On Emergency Heat Unknown
Fan	Display the current fan setting	OnAuto
Fan Speed (SMT-131)		Auto

Setting	Used To	Options
Occupancy (available if sensors are a part of the system)	Indicate the occupancy mode of the thermostat	OccupiedUnoccupied
Heat Valve (SMT-131)	Displays the voltage output for heat valve	0-10V
Cool Valve (SMT-131)	Displays the voltage output for cool valve	0-10V

5.4. Viewing Setpoint and Relay Charts

- 1. On the left navigation bar, click **Devices**, and click the **Thermostats** tab.
- 2. Click the thermostat name link, **double-click** the row of the thermostat, or select the row of the thermostat and then click the **Details** button.

	Devices	Das	hboard	Thermostats	Lights	Sensors	Plugs	Meters	Loads	Exte	nders		
÷.		Dis	splay Energy	Usage B Sele	/2019 ct	to:	10/19/2019)					
	Automation	Ther	Status	Location 🗢		Th	ermostat	t		Room	Heat	Cool	HVA
	Energy		 Active	Default 🔒	<u>(T-32-P</u>) Main Office	Space - A	U11511005	[_ 0	68°	69°	71°	Idl
	Alerts		Active	Default	Select	s Thermostat	- AU1151	10328		73°	32°	69°	Idl
-			Active	Default	Wireles	s Thermostat	: - AU1343	10006		50°	75°	75°	Idle,
ш	Analysis		Active	Parking Lot	(SMT-1	31) Wireless	Thermosta	at - AU1646:	10031	72°	75°	75°	Idl
×	Settings												
6	Help		Setup		Hide	6 Unhide				L- [
					ick				IA <4	Page	1 of 1	►> ►1	50 🗸

3. Click the **Charts** tab. The default display is for the current date.



- 4. To select a date range for the chart, click the **Start Date** and **End Date** textboxes to access the calendar.
- 5. To view more exact time and temperature information:
 - a. Mouse over the displayed data.

- b. Zoom in on a defined area of the chart by clicking and dragging the mouse to create a rectangular box. To return the view to its original size, click **Reset Zoom** in the upper right-hand corner of the chart.
- 6. To add additional data to the chart, select the checkbox next to all the appropriate options.

5.5. Finding Detailed Data for Individual Thermostats

To access information related to individual thermostats:

- 1. On the left navigation bar, click **Devices**, and click the **Thermostats** tab. See *5.2.Viewing Summary Data for All Thermostats* for specific information displayed on the tab.
- 2. To view additional information or enter data, click the name link of the thermostat, **double-click** the row of the thermostat, or click the row of the thermostat, and then click the **Details** button.

	Devices	Da	shboard	Thermostats	Lights	Sensors	Plugs	Meters	Loads	Exte	enders		
÷	Gro A Select	D	isplay Energy	Usage	2/2019 ct	to:	10/19/2019)					
	Automation	The	Status	Location 🕈	;	Th	ermostal	t		Room	Heat	Cool	HVA
R	Energy		Active	Default በ	<u>(T-32-P</u>) Main Office	Space - A	U11511005	[0	68°	69°	71°	Idl
Δ	Alerts		Active	Default	Select Select	s Thermosta	t - AU1151	10328		73°	32°	69°	Idl
	Aierto		Active	Default	Wireles	s Thermosta	t - AU1343	310006		50°	75°	75°	Idle,
հ	Analysis		Active	Parking Lot	(SMT-1	31) Wireless	Thermosta	at - AU1646	10031	72°	75°	75°	Idl
×	Settings												
6	Help	*	Setup	/ Details	Hide	6 Unhide							
					lick				14 - 44	Page	1 of 1	►> ►1	50 🗸

3. The detail tabs that appear are described in the following table.

Dovisoo	Deskinger i The	Links.	C	Madana -	Landa Entendana				
Devices	Thermostat: De	fault ((T-32-P) Main Offi	ce Space - AU11			×			
Groups	General	Charts Event Logs	Schedule	Sensors Notes					
Automa		Name:	T-32-P) Main Office	Space - AU115110050	¹				
Energy	67°	57° Description: Thermostat							
Alerts		Location:	Default		~				
Analysis	Current Setpo Occupied Heat:	oints 69	¢ Occ	upied Cool: 71	\$				
Settings	Unoccupied Hea	t: 69	Uno	ccupied Cool: 71	\$				
Help	Mode: Occupancy:	Cool ~ Unoccupied ~	Fan	Auto	~				
	Current Statu	s							
Log Off	Last Reported: Schedule: Event: Communication: Thermostat: Recent Alert:	2019-10-21 05:17 AM No Active Schedule Not Applicable Active Normal None	Heat Sety Cool Sety Space Te Outdoor	ooint: 69° ooint: 71° mperature: 67° Temperature: 46°	Mode: Cool Mode Status: Idle Fan: Auto Occupancy: Unoce	cupied			
Customer 🗸 💿	Keypad Security Copyright © 20	Keypad Security: All Keys Unlocked Copyright © 2019 Autani, LLC. All Rights Reserved. Save Cancel							

Table 21: Detailed Thermostat Data Tabs									
Tab	Used To								
General	Change general descriptive information								
	 Change heating and cooling setpoints when a space is occupied or unoccupied 								
	Set thermostat mode								
	Set fan mode								
	 View current status information 								
Charts	View graphical representations of thermostat status changes over a defined date range								
Event Logs	View data on recent events								
Schedule	View event schedule information								
	 Change general descriptive information 								
	Disable the schedule								
	• Link to screens to create or modify schedules and related events								
Occupancy (available if a motion sensor or a computer running an Autani Energy Management Client are associated with the thermostat)	Select sensors to provide occupancy input to the thermostat.								
Contacts (available if contact sensors are associated with the thermostat)	d Select contact sensors to be used to trigger occupied or unoccupied settings.								

5.6. Using Event Logs

Event logs record all important thermostat events. In addition to the current temperature, the event log includes:

- Transitions to a new setpoint, scheduled event, override, and curtailment
- The time the transition occurred
- How long the new condition lasted and when it ended
- The number of times the device reported data while the condition lasted

The data can be used to understand:

- Usage patterns and determine ways to fine tune the system
- Why and when a problem occurred and how to fix it

To view a thermostat event log:

- 1. On the left navigation bar, click **Devices**.
- 2. Click the **Thermostats** tab.
- 3. Click the thermostat name link, **double-click** the row of the thermostat, or select the row of the thermostat and then click the **Details** button.

8	Devices	Das	shboard	Thermostats	Lights	Sensors	Plugs	Meters	Loads	Ext	enders		
÷.		Di	splay Energy mostats	Usage B Sele	/2019 <mark>ct</mark>	to:	10/19/2019)					
	Automation		Status	Location 🗢		Th	ermostat	t		Room	Heat	Cool	HVA
	Energy		Active	Default በ	<u>(T-32-P</u>) Main Office	Space - A	U11511005	<u>0</u>	68°	69°	71°	Idl
A	Alerts	-	Active	Default	Select S	s Thermostat	- AU1151	10328		73°	32°	69°	Idle
Ы	Analysis		Active	Parking Lot	(SMT-1)	31) Wireless	Thermosta	at - AU1646	10031	72°	75°	75°	Idle,
*	Settings												
6	Help	٠	Setup	/ Details	j Hide	• Unhide							
					lick				I4 <	 Page 	1 of 1	►> ►I	50 🗸

- 4. Click the **Event Logs** tab.
- 5. Click in the Start Date and End Date text boxes to access the calendar and select a date range.
 - **NOTE**: Event logs include events that began before the date range if they continued into the selected date range.
- 6. To display hidden columns:
 - a. Click the picker.
 - b. Select the checkbox (es) for the column(s) to be displayed.
 - c. Click OK
- 7. Select the checkbox(es) for the column(s) to be displayed.
- 8. Click **OK**.
- 9. After viewing the event logs:
 - Click **Apply** to remain on the Event Logs screen.
 - Click **Save** or Cancel to close the dialog box.

Q	Devices	Dashboard The	ermostats I	iahts Sensors	Pluas Me	eters Loads Exter	nders	1
		Thermostat: P	arking Lot ((SM)	-131) Wireless Therm	ostat - AU1646	10031)	×	
••••	Groups	Th General	Charts Even	t Logs Schedule	Sensors	Notes		
	Automation		Select	A Start Date: 10	/24/2019	End Date: 10/24/2019		ol HV/
R	Energy						y y	B Edit
Δ	Alerts	Recent Events						9° Idl
	Alorto	Start	Time 🗘	Duration		Description	· _	5° Idle,
h	Analysis	2019-10-24 05	5:20:37 AM	02:30:05	74°			Columns di
00	0	2019-10-24 03	L:20:27 AM	04:00:09	75°			
8	Settings	2019-10-24 12	2:00:00 AM	2 days 16:13:27	Cool			
	Help	2019-10-24 12	2:00:00 AM	2 days 16:13:27	Fan Low			
		2019-10-23 09	9:30:14 PM	03:50:13	76°			▶1 50 🗸
	Log Off	2019-10-21 10	0:01:08 AM	2 days 21:03:36	Cooling Set	point: 75°		
		2019-10-21 10	0:01:08 AM	2 days 21:03:36	Heating Set	point: 75°		
		φ		🛯 🔜 🛛 Page 🛛	of 1 🕨	▶ View 1 -	7 of 7	
Cu	stomer 🗸 💿	Copyright © 20)19 Autani, LLC	All Rights Reserved.		Save Cancel	Apply	ick

6. Scheduling System Changes

6.1. Creating and Assigning a Schedule

The steps below are required to create a schedule template and use it to assign a schedule to one or more thermostats.

Q	Devices	24/7 S	chedules	Cale	endar	Advance	d										
÷.	Groups	Therr	nostats	Light	s Plu	gs Lo	ads										
	Automation		Temp	late Na ermosta	me 🗢	This sche	dule temr	Descri	i <mark>ption</mark> nes default	therr	nosta	at ev	,	2	La	st Cl	hanged
R			efault Zo	one Cont	ro <mark>(B)s</mark>	elect che	dule temp	olate defi	nes default	zone	cont	rol t	th	2	016-	-02-1	6 04:08 PM
A	Alerts	E E	mpty The mpty Zor	ermostat ne Contr	ol The	This sche This sche	dule temp dule temp	plate may plate may	be used to be used to	disa disa	ble t ble z	herr one	n c	2	015- 015-	-08-1 -08-1	8 05:41 AM 8 05:41 AM
հ	Analysis	S	MT 131 T ssign to I	'est Devices /	Groups	This sche	dule temp ve as New	olate defin <mark>/ Templat</mark> e	nes default e 🛛 🖍 Ed	therr it	nosta T	at ev Dele	v ete	2	019-	-06-2	7 09:57 AM
×	Settings																
a	Help	Events	s for Sche	edule Ter	nplate: De	efault The	rmostat										
	Log Off	Nam	Occ. Heat	Occ. Cool	Unocc. Heat	Unocc. Cool	Mode	Fan	Keypad	м	т	w	т	F	s	s	Time ≑
	Log Oli	Afte	70°	72°	55°	85°	Auto	Auto	-	\checkmark	\checkmark	\checkmark	\checkmark	\checkmark			12:00 AM
		Offi	70°	74°	50°	90°	Off	Auto	-	\checkmark	$\overline{}$	\checkmark	\checkmark	\checkmark			08:00 AM
		Non	65°	76°	50°	90°	Auto	Auto	-	\checkmark		~					06:00 PM
		+ N	ew <mark>n</mark>	👌 Сору	/ E	dit 🝵	Delete										

- 1. Create a schedule template by modifying a copy of the default template or another existing template.
- 2. Create or modify template events as described in the table below.
- 3. Assign a schedule template to one or more thermostats or a group of thermostats.

For detailed instructions on how to complete each step, refer to the EnergyCenter[®] User Guide module entitled 'Tasks Common to All Applications (Zigbee)'.

ala a constante de la constante	Manie. Dirice Ho								d	
Automation		7	Ајуре						7 PM	^
Energy	Thermostat Be	havior							8 PM	
	(or Heat/Cool):	70	÷	Occupied Cool:	73	\$	Mode:	Auto 🗸	1 AM	
Alerts	Unoccupied Heat:	50	\$	Unoccupied Cool:	90	\$	Fan:	Auto 🗸	1 AM	
Analysis							Fan Spee	ed: Auto 🧹	7 AM	\vee
<u> </u>	Occupied Delay:	0	minute	(s)			Turn	fan on while occupied		
Settings	Unoccupied Delay	: 10	minute	(s)						
Halp -	Set unoccupied w	hen conta	cts are oper	: No 🧹	Stays of	pen for: 0		minute(s)		
Edit	Kevpad Lockout:	No Ch	nange						ne *	
			-							
Log Off					Effe	ctive Time	;		O AM	
Log Off	Effective Days								U AM	
Log Off	Effective Days	Saturday	v v	Veekday	Sta		O . h .	1 1 1 7	IO PM	
Log Off	Effective Days Monday Tuesday Wednesday] Saturda;] Sunday	v v	Veekday Veekend	Sta	rt:	Schee	duled Time 🗸	IO PM	
Log Off	Effective Days] Saturda;] Sunday	v v	Veekday Veekend	Sta	rt:	Scher 12 v	duled Time v	O PM	
Log Off	Effective Days] Saturda <u>;</u>] Sunday	v v	Veekday Veekend All	Sta	rt: ::	Scher 12 v	duled Time V	O PM	

Setting	Used To	Options
Name	Enter a name for the event	User definedAlphanumeric characters
Heat and Cool Setpoints	Enter the heating and cooling setpoints for the thermostat when it is in both occupied and unoccupied mode NOTE : There is a deadband of two degrees between setpoints.	Heating: • 41°F -120°F • 5°C -50°C Cooling: • 43°F -122°F • 6°C -50°C
Occupied Delay (Available if system includes sensors)	Delay the transition from occupied to unoccupied setpoints	Zero to 1440 minutesDefault = zero
Unoccupied Delay (Available if system includes sensors)	Delay the transition from unoccupied to occupied setpoints	1-1440 minutesDefault = 10-minute delay
Set unoccupied when contacts are open (Available if system includes contact sensors)	Transition to unoccupied setpoints when a contact sensor indicates a door or window is open	NoYes
Stays open for (Available if system includes contact sensors	Delay the transition to unoccupied setpoints when the contact sensor circuit is open	Zero to 1440 minutesDefault = 1-minute delay
Mode	Select a mode of the HVAC system	 Off: Turns off HVAC systems Auto: System turns on heating, cooling, and/or fan as needed to maintain temperature setpoints Cool: Turns on air conditioning Heat: Turns on heating system
Fan	Program how the fan should operate	 Auto: Run only as needed to maintain temperature setpoints On: Run continually
Keypad Lockout	Determine if changes can be made from the keypad	No ChangeAll Keys LockedAll Keys Unlocked
Effective Days	Select the days of the week the event is to apply	 Days of the week Weekday Weekend All
Effective Time	Specify when settings should take effect.	The hour and minuteAM or PM

6.2. Selecting Event Rule Settings

Event Rules are used to implement scheduled overrides or on-demand curtailments. Event Rules specific to thermostats are described in the table below.

8	Devices	24/7 Schedules Calendar Ad	dvanced		
	Groups	Event Rules Overrides Cur	ta B Selec	Curtailment Stages	
	Automation	C Select me 🗢	State	Last Executed	Rule Template
	Automation	AFC Off	Enabled	2018-01-04 01:50 PM	Event based dimmable device level control.
	ERA Select	AFC On	Enabled	2018-01-08 10:57 AM	Event based dimmable device level control.
		Control / Device block issues	Enabled	Never	Custom script executed as an event.
A	Alerts	Early Dismissal	Enabled	2019-09-27 12:00 PM	Occupancy based dimmable device level
11.	Analysia	Engage Test Event	Enabled	2018-01-04 11:54 AM	Event based on/off control.
ш	Analysis	Engage Test ProRule	Enabled	2018-01-04 01:41 PM	Custom script executed as an event.
×.	Settings	Lighting Holiday Schedule	Enabled	2017-12-25 12:00 AM	Occupancy based dimmable device level
		Load Control 2	Enabled	Never	Event based thermostat setting changes.
1	Help	Load Control I	Enabled	Never	Event based thermostat setting changes.
	Log Off				
		+ New	te 🕒 Co	ppy 🝵 Delete	

NOTE: For information about overrides or curtailments and/or how to create them, refer to the User Guide module entitled 'Tasks Common to All Applications (Zigbee)'.

G	Devices	New Event Rule]
	Groups	1. General 2. Select State 3. Select Devices	
	Autonation	Type a name for the rule:	ontrol.
R	Energy		ontrol.
A	Alerts	Select one of the following rule templates:	vel
Ы	Analysis E	Custom Event Custom script executed as an event.	
×	Settings	Select a template for the custom event rule:	vel
	Help	Empty	jes. jes.
	Log Off	Do you want to enable this rule? ● Yes ○ No	
		Copyright © 2019 Autani, LLC. All Rights Reserved. <back next=""> Cancel</back>	

Table 23: Event Rule Settings

Setting	Used To	Options
Name	Enter a name for the event	User definedAlphanumeric characters
Set State To	Determine thermostat state based on occupancy	 On Off Smart On/Off Vacancy
Off Delay (Available if system includes sensors)	Delay the transition from unoccupied to occupied setpoints	1-1440 minutesDefault = 5-minute delay

Using HVAC Energy Consumption Data 7.

7.1. Understanding Energy Estimation for HVAC Systems

The software Estimation Engine is the default source of consumption data. The Estimation Engine calculates the:

- Total amount and cost of energy for a specified date range
- CO₂ emitted during production of the energy consumed (the carbon footprint)

For information on:

- The calculation process used by the Estimation Engine based on heating and cooling related data, see the table below.
- Setting relay outputs and defining utility rates, see 2.1. Configuring T-32-P Thermostats or 2.2 Configuring SMT-131 Thermostats or 0.
- Configuring Aprilaire 8870 Thermostats.
- Using actual consumption data instead of Estimation Engine calculations, refer to the User Guide module for 'Meter Management'.

Step	Calculation	Description	Example
1	Determine consumption kWh rate for each component on the HVAC system controlled by the thermostat	 The relay output for each device is entered during setup in kilowatts for electricity or therms for gas. If gas rates are used, the application converts therms to kilowatts. 	Relay outputs for a fan are defined as 0.45 kilowatts for electricity. The Estimation Engine calculates energy consumption by the fan to be 0.45 kWh.
			Relay output for heat is defined as 0.5 therms for gas. The Estimation Engine calculates energy consumption for heating to be 14.65 kWh.
2	Determine energy consumed by an HVAC device over a specific time period	Multiplies the consumption rate calculated in step 1 by the amount of time the device is running NOTE : Consumption is calculated beginning at midnight on the first day in the date range.	The fan in step 1 is on for two hours. The Estimation Engine calculates total energy consumption of the fan to be 0.9 kWh.
3	Aggregate consumption data for all HVAC devices	Adds together the device consumption totals calculated in step 2	The Estimation Engine calculates total consumption of the fan and heat relays in step 1 to be 15.1 kWh for one hour.
4	Determine HVAC-related energy cost	 Multiplies the consumption total calculated in step 3 by the electric rate charged by the utility For information on how to change utility rates, see the User Guide module entitled 'Tasks Common to All Applications (Zigbee)'. 	Utility rate is 10¢ per kWh. The Estimation Engine calculates energy cost of the fan is \$0.0452 per hour.
5	Carbon footprint	Calculates CO2 emitted during production of the energy calculated in step 3	 Default conversion factors for CO₂ emissions are: 1.393 for electricity in kWh 12.061 for gas in therms The Estimation Engine calculates the carbon footprint to be 21.03 lbs. of CO₂.

Table 24: Estimation Engine Calculation Process

7.2. Viewing Total Estimated Energy Consumption

To view summary consumption data for a selected day or date range:

- 1. On the left navigation bar, click **Energy**.
- 2. Click in the **Display Energy Usage from** and **Display Energy Usage to** textboxes to access the calendars and select the day or date range.

The Energy screen provides:

- Data related to energy consumption on the specified day or date range as outlined in the table below
- A graph showing the relationship between consumption and outdoor temperatures

NOTE: Consumption is calculated beginning at midnight on the first day in the date range.



Table 25: Aggregated HVAC Energy Consumption Data

Setting	Description
Operating Costs	Calculated by multiplying kilowatt hours consumed during a specific period of time by the electricity or gas rate charged by the utility
	For details on changing the rate, see the User Guide module entitled 'Tasks Common to All Applications (Zigbee)'.
Kilowatt Usage	Kilowatt hours of energy reported by the HVAC system from midnight on the selected date until the most recent report for today
Carbon (lbs. of CO ₂)	Estimated pounds of CO_2 produced generating the energy consumed by the HVAC system from midnight on the selected date until today
Rate	 Displays the current cost rate per kilowatt hour or therm charged by the utility company as specified during configuration using the Energy tab. For details on changing this rate, see the User Guide module entitled 'Tasks Common to All Applications (Zigbee)'.

7.3. Viewing HVAC Energy Consumption per Thermostat

- 1. On the left navigation bar, click **Devices**.
- 2. Click the **Thermostat** tab to view:
 - Current temperatures
 - Heating and cooling setpoints
 - The HVAC mode
 - Thermostat schedules



- 3. To view additional columns of thermostat data, click the picker, select the checkboxes of the columns to be displayed. Click **OK**.
- 4. To view the Daily Energy Usage of Selected Thermostats chart, click the **Show/Hide Energy** link in the upper righthand corner of the screen.
 - A new Total kWh column appears in the data display.
 - A new Display column of checkboxes appears to specify which thermostat(s) are to be included in the Daily Energy Usage of Selected Thermostats chart.
 - The chart displays daily totals of estimated kilowatt hours of electricity and gas consumed. To view more exact data, mouse over a bar in the chart.

NOTES:

- To calculate kWh, gas consumption was converted from therms to kilowatts.
- For more information on how the data is calculated, see 7.1 Understanding Energy Estimation for HVAC Systems.
- 5. To display data for different combinations of thermostats, select or deselect the **Display** checkboxes next to the thermostats.

8. Troubleshooting

8.1. Energy Consumption Data Does Not Appear

The application uses the rate at which each relay consumes energy to estimate total HVAC consumption and the carbon footprint. It is likely that no rates were entered during commissioning.

Check thermostat and enter the gas or electric rates at which each relay functions, see 2.1.4 Updating Relay Outputs for T-32-P thermostats, 2.2.3 Updating Relay Outputs for SMT-131 and 2.3.5 Updating Relay Outputs for Aprilaire 8870 thermostats.

For more information on energy consumption calculations, see 7.1 Understanding Energy Estimation for HVAC Systems.

8.2. Dashboard Does Not Appear

To enable the dashboard:

- 1. On the left navigation bar, click **Settings**.
- 2. Click the **System** tab.
- 3. From the System Device drop-down list, select Enabled.
- 4. Click Save.



8.3. Thermostat Readings Appear to be Incorrect

There are a number of reasons why it may appear that temperature readings differ from actual room temperatures. They include:

- No insulation was used in the wall where wiring is connected to the thermostat. Insulation is especially important for thermostats that are located in or near outside walls.
- Drafts are affecting temperature readings of a thermostat located near an outside door.
- The thermostat is not located in the room where it is controlling the temperature. For example, a thermostat may be controlling an area that includes a separate conference room.

8.4. Scheduled Events Appear to Have Changed

There are a number of reasons why it may appear that scheduled events are not occurring as expected. They include:

- Two events cannot start at the same time on the same day.
- The thermostat is in an error state indicating that it is not communicating with the Autani Manager over the autaniNet network.
- The event was superseded by a scheduled override or by a curtailment. For more information, refer to the User Guide module entitled 'Tasks Common to All Applications (Zigbee)'.
- Programmed delays may be affected if the system includes third-party sensors that have their own delay schedules. For more information, refer to the documentation that came with the sensor.
- A thermostat was added to a group after a Schedule Template was copied to each thermostat in the group.
- A Schedule Template may have been changed. Schedule template changes are not automatically copied to a thermostat.

8.5. Event Log Contains Data Outside the Selected Date Range

Event logs include events that began before the selected date range when those events continued during the date range.

The software is programmed to include all data collected during the date range. To ensure that only data collected during a specified period is included in Event Logs, events cannot straddle the specified date range.

8.6. Filter Monitoring Information Does Not Appear

Filter information only appears on the bottom of the General tab for a specific thermostat if a replacement time period has been designated.

To create, or clear and reset, a filter replacement interval using the application, see 2.7. Creating a Time Interval for Filter Maintenance (T-32-P).

8.7. Contacting Customer Support

For assistance after following the steps in Troubleshooting, contact Customer Support at:

Contact Autani Support.

Phone: 443.320.2233 x2

Address: 7001 Columbia Gateway Drive, Suite 210, Columbia, MD 21046 USA Support / Commissioning Services: support@autani.com

Contact Autani Sales

Phone: 443.320.2233 x1 Sales/Quotations: <u>sales@autani.com</u>, <u>quotes@autani.com</u> General Inquiries: <u>information@autani.com</u>

Hours of Operations: Monday to Friday, 9am to 5pm, Eastern Standard Time.

9. Glossary

Table 26: Glossary

Term	Description
ARC (Autani Room Controller)	Proprietary Autani device used to control multiple devices, including thermostats NOTE : The name of the ARC is the same for all end points (e.g. thermostats and sensors) wired to it.
Associated sensors	 Sensors must be wired to a device or associated with the device in the software in order for the motion data they report to be used in software control decisions for that device. The software determines a space to be occupied if any one of the sensors wired to or associated with the device in an area reports motion.
Carbon Footprint	 Total greenhouse gases emissions during production of the energy used by an organization or to produce a product In EnergyCenter[®], greenhouse gas emissions associated with an event Estimated in pounds of carbon dioxide emitted
Curtailment	Used to immediately implement an Event Rule(s) to supersede a regularly scheduled Event or Override
Event	Setting or group of settings used to set the state on a single controllable point of a device at a certain time
Event Rule	Setting or group of settings used to set the state on a single controllable point of a device, or multiple points of the same type, triggered by an event defined in an override or curtailment
Kilowatt Hour (kWh)	 Unit of energy equivalent to one kilowatt of power expended for one hour Billing unit by electric utility company for energy delivered to its consumers
Override	Used to schedule an Event Rule(s) to supersede a regularly scheduled Event
Schedule	Used to implement Events at a specific time, on a recurring basis, or based on conditions reported by sensors
Schedule Template	Schedule that that is used as a pattern to quickly and easily apply the same setting(s) to multiple devices of the same type
Therms	 Energy content a gas or liquid gives off in the form of heat when burned Energy equivalent of burning 100 cubic feet of natural gas

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